

FSA Modernization Partner

NSLDS II Reengineering Screens Detail Design: Student Access

Version 2.1

November 26, 2002

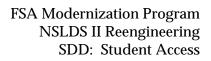


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Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	09/30/2002	Sunil Malhotra
2.0	Documented additional business logic and error validation.	11/08/2002	Dawn Will
2.1	Incorporated changes from client reviews.	11/26/2002	Dawn Will



1 General Information

1.1 Background

The National Student Loan Data System (NSLDS) was established as part of the Higher Education Act of 1965, as amended, to provide a comprehensive repository of information about Title IV aid recipients and their loans, grants, lenders, guaranty agencies, servicers, and schools.

Given these challenges, a project to modernize the system – NSLDS Reengineering – has been undertaken to improve financial and data integrity, reduce operational costs, and improve customer satisfaction. At the heart of the design for a reengineered NSLDS solution are five "big ideas" for radically changing the underlying processes, data structures, and technical platforms supporting the existing system:

- Data Warehousing
- Internal FSA (Federal Student Aid) Direct Access
- Outsourced Enrollment Tracking
- Financial Partner Data Feed Reengineering
- Common Record Extension

The first phase of the NSLDS Reengineering effort is called NSLDS II. NSLDS II Release 1 will focus on the Data Warehousing and Internal FSA Direct Access opportunities, as well as assessing ways to support existing requirements through NSLDS II or other modernized systems. Later releases of work will focus on the remaining three ideas and enhancements.

1.2 NSLDS Points of Entry Overview

There are three main applications in the legacy NSLDS technical architecture that serve as the gateway for accessing and modifying Title IV data online. The applications include the Financial Aid Professional (FAP) website, Student Access Financial Aid Review (SAFAR) website, and the Customer Information Control System (CICS). As part of the NSLDS II replatforming initiative, CICS will be retired and its functionality will be transferred to the FAP website. The User Interface Inventory Matrix (**Reference Appendix B**) documents a comprehensive list of screens for the FAP and Student Access websites and the NSLDS functional area(s) they support.

The FAP website, which can be found at http://www.nsldsfap.ed.gov, will be the main user access point for NSLDS II data by Department of Education (ED) personnel, guaranty agencies (GAs), lenders, and schools. It provides support for users by tracking the financial aid and enrollment history for Title IV aid recipients, organizational information for Title IV aid financial partners, access to predefined reports, for some users, the ability to execute ad hoc queries, and the monitoring of student transfers. A lender or school may also allow a servicer



to access the website and provide online updates on their behalf. Each user must be registered with the website and can only log on with a valid User ID and Password.

The two major areas of enhancement for the FAP website will consist of the following:

- 1. Reengineering the existing reporting architecture
- 2. Retiring CICS

Reengineering the Reporting Architecture

Reports are currently accessed through the Main Menu, which allows users to execute predefined reports and receive the results either in their SAIG mailbox or download them directly (depending on the users permission level). If a user requires data that is not supported by a predefined report, they are limited to either developing their own query or contacting the support center to develop a query for them. In order to create a query, a user must be familiar with Structured Query Language (SQL), which is the code used to develop a query, the NSLDS data model, whose data elements are used within the SQL, and the Query Management Facility (QMF) tool, which is the application used to execute the query. In order to empower users and improve the customer experience for executing ad hoc queries, the MicroStrategy reporting tool will be implemented. The MicroStrategy reporting tool is a commercial off-the-shelf (COTS) package that has the capability to filter and analyze massive volumes of data to the transaction level. In addition, the MicroStrategy application server has a full range of query optimization algorithms designed to ensure that data is extracted from a database in the most efficient and least resource demanding way.

The new ad hoc reporting functionality will continue to be accessible through the Main Menu and Report screens in the FAP website. The detailed design regarding the report screen changes can be found in the Report Detail Design document.

Retiring CICS

CICS is IBM software that allows ED personnel to connect to the NSLDS mainframe and perform online transactions. Users have the ability to update or access data online from ED Headquarters or Regional offices. The majority of the CICS functionality has already been transitioned to the FAP website in response to user demand for a more user-friendly and flexible tool. The remaining functionality, which includes screens from the System Administration, Default Rate, and Student Status Confirmation menus will be transferred to the FAP website as part of the NSLDS II reengineering initiative. (This will complete the functionality transition to the FAP website, therefore, clearing the path for retiring CICS.) Once CICS has been retired, the FAP website will serve as the default application for ED personnel to access NSLDS II data.

The Student Access website, which can be accessed at http://www.nslds.ed.gov, allows borrowers to securely view and track their financial aid history. They have the ability to view their Title IV loans at a summary or at a detailed loan level. The summary loan level data allows a borrower to view all Title IV loans they are responsible for in a concise format. The detailed loan level data tracks the history of each loan throughout its lifecycle. Each student must be registered with the website and must have a valid User ID and Password to logon. This is a read only website and does not have any update capabilities associated with it.



The following diagram displays the CICS application being retired due to functionality being transitioned to the FAP website during the NSLDS replatforming initiative.

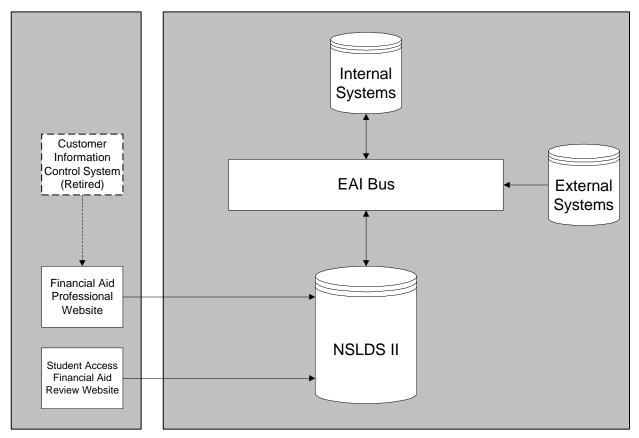


Figure 1, NSLDS II User Interface Diagram

1.3 Screens Detail Design Document Layout

The screens detail design document provides a blueprint for developing each screen that will support the FAP and Student Access websites. The screens detail design document is separated into the following modules:

Financial Aid Professional website

- Login-Menu Contains the detail design for the Login-Menu screens.
- Financial Aid- Contains the detail design for the Financial Aid screens.
- Enrollment Contains the detail design for the Enrollment screens.
- Organization Contains the detail design for the Organization screens.
- Reports Contains the detail design for the Reports screens.
- Transfer Student Monitoring Contains the detail design for the Transfer Student Monitoring screens.



- Admin/Support Contains the detail design for the Admin/Support screens.
- Appendix A Global Attributes for FAP Website– Lists common icons that may be displayed in the Login-Menu, Financial Aid, Enrollment, Organization, Transfer Student Monitoring, and Admin/Support modules.
- Appendix B Provides a comprehensive list of all the screens in the FAP and Student Access websites and their associated function groups.

Student Access Financial Aid Review website

• Student Access– Contains the detail design for the Student Access screens.

This detail design document will contain the following information for each screen:

1.4 Name of the Screen

Description	Defines the purpose of the screen.
New or Existing	New – Indicates the screen is new to the website.
	Existing- Indicates the screen previously existed on the website.
User Group	Identifies which function group currently has access to the screen.
(Screen Level)	
Requirements	Maps the detail design for the screen to the detailed requirements.
Traceability	
Reference(s)	Lists reference documentation that provides additional detail for
	each screen.
Business Object	Lists the Business Object the screen will utilize for development
	purposes.

1.4.1 Software Unit Logic

NSLDS I File	Lists the file name for each screen that was used for NSLDS I (if the	
Name:	screen previously existed).	
NSLDS II File	Lists the file name for each screen that will be used for NSLDS II.	
Name:		
Pre-Status:	Lists the screen names and their links that will allow a user to access	
	a specific screen.	
Post-Status:	Lists the screen names that are accessible from a specific screen (and	
	the links that will allow a user to navigate to that screen). When the	
	user navigates to another screen, the screen will appear in the same	
	window unless otherwise specified.	
Gif Name:	ne: List of Gif, or image, files used in the screen.	
Tab Order:	Lists in numeric order of the tab order for each screen.	

Note:



Section 3.1 (Class Diagram) of the Application Architecture Detail Design document identifies the ASP pages and the corresponding COOL:Gen Action Blocks (i.e., procedures). This will be used to further define the business logic, error validations and security in a later release.

1.4.2 Design Details

The following screenshot highlights the functionality of the screen:

Provides a design layout of the screen.

Note:

The screenshots depicted in this document were taken from the legacy website. The existing text, links, and data elements will be included in the NSLDS II website as described in this document. However, the actual look of the screens may be modified for the NSLDS II Release. Also, certain text, links, and data elements may be excluded from view based on the user's security access.

1.4.3 Screen Functionality

The following section lists and describes the functionality of each object on the screen.

Name of the Data Element on the screen		
Element	Type of data element (e.g., label, pushbutton, checkbox, textbox).	
Definition/Business Rules	Description of the data element and any business rules associated with it.	
Actions to be performed	Describes any action associated with the data element.	
Business Object (Attribute)	Lists the Business Object(s) and Attribute(s) the data element will utilize for development purposes.	
Validation	Condition: Describes the validation that will be performed. Message: Describes the message that will appear to the user. Location: Describes where the validation will occur (i.e., Client or Server) Additional Information: Describes any additional information related to the validation (e.g., gif files appearing with error messages). Note:	
	The validations occur one at a time and are not	



Name of the Data Element on the screen	
listed in any particular order. However,	
	validations will occur from top to bottom and left
	to right on any given screen unless otherwise
	specified.

Note:

Section 508 of the Rehabilitation Act of 1998 mandates a website accessibility review. Section 508 requires that electronic and information technology developed, procured, maintained, or used by Federal government agencies must be accessible to persons with disabilities. The system must allow a person with a disability to have comparable access to and use of information as a person without a disability.

The Assistive Technology Group within the FSA Technology Center is responsible for performing Section 508 reviews. During the Build phase, the NSLDS II Modernization Partner team will work with the Assistive Technology Group to verify that the design of the online screens meets Section 508 requirements. The FAP and Student Access websites are currently not Section 508 compliant. The formal accessibility review for NSLDS II will be conducted during the Test phase.



2 Screen Workflow

2.1 Master List of Screens

The following table provides a list of screens for the Student Access module of the Student Access Financial Aid Review website for NSLDS II. The table includes the section the screen is explained, screen name, whether the screen is new or existing and a description of the screen.

Section	Screen Name	New/ Existing	Description
3.1	Student Access Home	Existing	Provides borrowers and grant recipients with a web-based view of their financial aid information.
3.2	FAQ	Existing	Provides responses to frequently asked questions regarding the SAFAR website.
3.3	Browser Information	Existing	Describes the browser requirements for the SAFAR website.
3.4	Browser Setup	Existing	Confirms the user's browser settings to ensure privacy.
3.5	Download Browser	Existing	Allows a user to download a browser.
3.6	Domestic Version Information	Existing	Allows a user to confirm they are using a domestic browser for security purposes.
3.7	System Requirements	Existing	Describes the system requirements for the SAFAR website.
3.8	Glossary	Existing	Lists key terms used in the website and their definitions.
3.9	Contact Us	Existing	Provides a user with help contact information.
3.10	Links	Existing	Provides links to Guaranty Agency, Lender, and Servicer websites.
3.11	Privacy Act	Existing	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.
3.12	Error Page	Existing	Displays information for error conditions that may occur from Student Access.
3.13	Financial Aid Review	Existing	Allows a student to view his/her loan information at a summary level, as well as grants and overpayments.
3.14	Loan Detail	Existing	Provides detail information for a specific loan.
3.15	Aid Overpayment Detail	Existing	Provides detail information for an aid overpayment.
3.16	Grant Detail	Existing	Provides detail information for a specific grant.



2.2 Update/Inquiry Diagram

The following diagram displays screens that contain update functionality to the Enterprise Data Warehouse (EDW), as well as, screens that contain inquiry capabilities from the EDW:

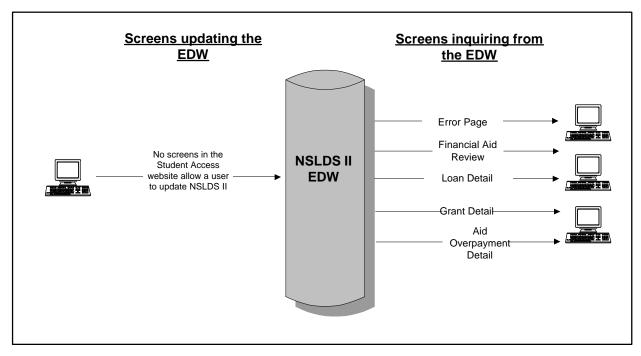


Figure 2, NSLDS II Student Access Update/Inquiry Diagram



3 Screen Details

3.1 Student Access Home

Danadadian	Durani dan hamaanan and maart maini anta anith a saah haard aisaa af
Description	Provides borrowers and grant recipients with a web-based view of
	their financial aid information.
New or Existing	Existing
User Group	All users
(Screen Level)	
	A routine should be invoked from the Student Access home page that determines the user's browser, version, and SSL encryption level. If the routine determines that the browser being used is not within the supported list of browsers and/or versions, the user is redirected to the Student Access error page and an informational message is displayed, with a hyperlink to the Browser/Information Setup page. Please refer to Section 3.3.2 for browser requirements. If the routine determines that the browser the user is using does not support 128 bit encryption level, the user is directed to the 128 Encryption page.
Requirements	To use the NSLDS Student Access system you need to have one of the following supported browsers from Microsoft or Netscape: Internet Explorer 4.0 - 6.0 Netscape Navigator 4.0 - 6.1 1.068, 1.069
Traceability	
Reference(s)	Student Access Home Page
Business Object	None

3.1.1 Software Unit Logic

NSLDS I File	SAHome.asp	
Name:		
NSLDS II File	SaHome.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	Note: This is the point of entry screen for the Student Access website for students.	
	 Student Access Interface (FAP website) – (Pushbutton: Link) FAQ (Link: Home) 	



	Browser Information (Link: Home)	
	Browser Setup (Link: Home)	
	 Download Browser (Link: Home) 	
	 Domestic Version (Link: Home) 	
	 System Requirements (Link: Home) 	
	 Privacy Act (Pushbutton: Decline) 	
	Contact Us (Link: Home)	
	 Financial Aid Review (Link: Home) 	
	 Loan Detail (Link: Home) 	
	Aid Overpayment Detail (Link: Home)	
	Glossary (Link: Home)	
Post-Status:	This screen allows a user to navigate to any of the following screens	
2 000 0 00000	(depending on user access privileges):	
	(uopenang on abor access privileges).	
	• FAQ (Link: FAQ)	
	 Browser Information (Link: Browser Information/Setup) 	
	Privacy Act (Link: Financial Aid Review)	
	Glossary (Link: Glossary of Terms)	
	• Contact Us (Link: Contact Us)	
	• Links (Links)	
	 Department of Education homepage (Link: ED Home) 	
Gif Name:	The following graphical objects may appear on this screen:	
dii i tuine.	The following graphical objects may appear on this screen:	
	• b_index.gif	
	• ball.gif	
	• pole2.gif	
	• art1.gif	
	• faq.gif	
	• setup.gif	
	. 0	
	• review.gif	
	• gloss.gif	
	• contact.gif	
	• lnks.gif	
	edhome.gif	
	• bkgrd.gif	
	bar.gif	
Tab Order	1. FAQ's	
	2. Browser Information/Setup	
	3. Financial Aid Review	
	4. Glossary of Terms	
	5. ED Home	
	6. FAQ's Browser Info/Setup	
	7. Financial Aid Review	
	8. Glossary of Terms	
	9. Contact Us	



10. ED Home
11. URL Navigation Bar
11, 01,21,4,1841011,241

3.1.2 Design Details

The following screenshot highlights the functionality of the Student Access Home screen. The design of this screen may be subject to change among additional design considerations.



Figure 3, Student Access Home

3.1.3 Screen Functionality

The following section describes each object on the screen and the functionality behind the object.

FAQ	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the FAQ screen.
Actions to be performed	When clicked, the user is navigated to the FAQ
	screen.
Business Object (Attribute)	None.
Validation	None.



Browser Information/Setup	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the Browser
	Information screen.
Actions to be performed	When clicked, the user is navigated to the
	Browser Information screen.
Business Object (Attribute)	None.
Validation	None.

Financial Aid Review	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the Privacy Act
	screen.
Actions to be performed	When clicked, the user is navigated to the Privacy
	Act screen.
Business Object (Attribute)	None.
Validation	None.

Glossary of Terms	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the Glossary screen.
Actions to be performed	When clicked, the user is navigated to the
	Glossary screen.
Business Object (Attribute)	None.
Validation	None.

Contact Us	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the Contact Us
	screen.
Actions to be performed	When clicked, the user is navigated to the Contact
	Us screen.
Business Object (Attribute)	None.
Validation	None.

Links	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the Links screen.
Actions to be performed	When clicked, the user is navigated to the Links
	screen.
Business Object (Attribute)	None.
Validation	None.



ED Home	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate to the homepage for the
	Department of Education.
Actions to be performed	When clicked, the user is navigated to the
	homepage for the Department of Education
	(http://www.ed.gov/index.jsp).
Business Object (Attribute)	None.
Validation	None.

FAQ	
Element	Link
Definition/Business Rules	Allows a user to navigate to the FAQ screen.
Actions to be performed	When clicked, the user is navigated to the FAQ
	screen.
Business Object (Attribute)	None.
Validation	None.

Browser Information/Setup	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Browser
	Information screen.
Actions to be performed	When clicked, the user is navigated to the
_	Browser Information screen.
Business Object (Attribute)	None.
Validation	None.

Financial Aid Review	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Privacy Act
	screen.
Actions to be performed	When clicked, the user is navigated to the Privacy
	Act screen.
Business Object (Attribute)	None.
Validation	None.

Glossary of Terms	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Glossary screen.
Actions to be performed	When clicked, the user is navigated to the
_	Glossary screen.
Business Object (Attribute)	None.
Validation	None.



Contact Us	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Contact Us
	screen.
Actions to be performed	When clicked, the user is navigated to the Contact
	Us screen.
Business Object (Attribute)	None.
Validation	None.

Links		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Links screen.	
Actions to be performed When clicked, the user is navigated to the Links		
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

ED Home		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the homepage for the	
	Department of Education.	
Actions to be performed	When clicked, the user is navigated to the	
	homepage for the Department of Education	
	(http://www.ed.gov/index.jsp).	
Business Object (Attribute)	None.	
Validation	None.	

3.2 FAQ

Description	Provides responses to frequently asked questions regarding the
	SAFAR website.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.069
Traceability	
Reference(s)	NSLDS Student Access—Frequently Asked Questions Page
Business Object	None



3.2.1 Software Unit Logic

NSLDS I File	FAQ_Main.htm
Name:	
NSLDS II File	FaqMain.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):
	 Student Access Home (Link: FAQs)
	 Loan/Grant Review (Link: FAQs)
	• Loan Detail (Link: FAQ s)
	Grant Detail (Link: FAQs)
	Aid Overpayment Detail (Link: FAQs)
	Error Page (Link: FAQs)
	Financial Aid Review (Link: FAQs)
Post-Status:	This screen allows a user to navigate to any of the following screens
	(depending on user access privileges):
	Student Access Home (Link: Home)Glossary (Link: Glossary of Terms)
	Browser Information (Link: Browser Information/Setup)
	• Contact Us (Link: Contact Us)
	PIN Website (Link: PIN Website)
Gif Name:	The following graphical objects may appear on this screen:
	bfaq.gifbkgrd.gif
	• top.gif
	• home.gif
Tab Order	NSLDS Student Access Web Site (Example)
	2. Top
	3. Home
	4. URL Navigation Bar

3.2.2 Design Details

The following screenshot highlights the functionality of the FAQ screen. The design of this screen may be subject to change among additional design considerations.





NSLDS Student Access Web Site

What is NSLDS?

When is the NSLDS Student Access web site available?

What information is available to me through the NSLDS Student Access web site?

What information do I need to use the NSLDS Student Access web site?

How secure is the NSLDS Student Access web site?

What assistance is available when using the NSLDS Student Access web site?

Personal Identification Number (PIN)

What is a PIN?

How do I get a PIN?

What if I forget my PIN?

Can my PIN be changed?

Is my PIN for the NSLDS Student Access web site the same as my PIN for the FAFSA web site?

What happens if I enter my PIN and other identifiers and no data appears?

Your Browser Setup and Security

What is software encryption?

What levels of Secure Sockets Layer can I use?

How do I know if I have 128-bit encryption?

Where can I get a 128-bit browser?

What is cache?

What are cookies?

How can I keep my Student Loan/Grant information secure?

Why couldn't I connect to the NSLDS Student Access web site?

Information About My Loans and Grants

Where does my student aid information come from?

How current is this information?

Who has access to this information?

What do I do if my loan data is incorrect?

How can I get the latest balance information?

What does loan status mean?

Where are the loans from my medical/nursing programs? Where is my workstudy award?

Where are my parent's PLUS loans?

My school says I'm not eligible for additional aid due to an overpayment.

Paying Off Your Loans

When do I have to start repaying my student loans?

Who should I mail my loan payments to?

What interest rate will I be paying?

Does the amount of principal and interest shown equal the payoff amount?

What happens if I don't pay my student loan back?

Contacts for Your Loans and Grants

Who do I contact if my lender or lender servicer has closed?

Who do I contact if the guaranty agency is closed?

Who do I contact if the school is closed?

Who do I contact if the wrong school is listed?

Who do I contact if my Pell Grant information is incorrect?

It indicates that I should contact the Debt Collection Service. What is that?





Figure 4, FAQ





NSLDS Student Access Web Site

What is NSLDS?

The National Student Loan Data System (NSLDS) is the U.S. Department of Education's central database for student aid. It receives data from schools, agencies that guaranty loans, the Direct Loan program, the Pell Grant program, and other U.S. Department of Education programs. NSLDS provides a centralized, integrated view of Title IV loans and Pell grants that are tracked through their entire cycle; from aid approval through closure.

When is the NSLDS Student Access web site available?

The NSLDS Student Access web site is available 24 hours a day, 7 days a week. However, maintenance of the NSLDS database can occur on the weekends or late hours. This may cause the site to be unavailable for a brief period while maintenance is performed.

What information is available to me through the NSLDS Student Access web site?

You can use the web site to make inquiries about your Title IV loans and/or Pell grants. The site displays information on loan and/or grant amounts, outstanding balances, loan statuses, and disbursements. The <u>Glossary of Terms</u> contains information on terms relating to loans and grants.

What information do I need to use the NSLDS Student Access web site?

In order to use the NSLDS Student Access web site, you will need to provide your social security number (SSN), the first two digits of your last name, your date of birth, and your PIN (formerly known as EAC).

How secure is the NSLDS Student Access web site?

The unique combination of SSN, PIN, and personal information needed to access the NSLDS Student Access web site makes it as secure as using an ATM.

What assistance is available when using the NSLDS Student Access web site?

- . The Glossary of Terms page provides more detailed information on terms used on this web site.
- The Federal Student Aid Information Center at 1-800-4-FED-AID/TDD 1-800-730-8913 is available Monday through Friday from 8 a.m. to 8 p.m. eastern time.
- The Contact Us page provides e-mail to the Federal Student Aid Information Center.







Figure 5, FAQ - NSLDS Student Access Website





Personal Identification Number (PIN)

What is a PIN?

The <u>PIN</u> is a personal identifier that gives you the ability to enter the NSLDS Student Access web site, as well as <u>other U.S. Department of Education web sites</u>. It is similar to a bank's PIN, and it should be kept secure and private.

How do I get an PIN?

You can request an PIN at the PIN web site.

What if I forget my PIN?

You can get a new PIN at the PIN web site.

Can my PIN be changed?

Yes. It is highly recommended that you request to change your PIN, if you think it is not secure.

Is my PIN for the NSLDS Student Access web site the same as my PIN for the FAFSA web site?

Yes. Your PIN can be used on the FAFSA web site as well as on the NSLDS Student Access web site.

What happens if I enter my PIN and other identifiers and no data appears?

If you have received Title IV loans and/or Pell grants, there can be several reasons that no data appears. It takes your loan holder 30 to 45 days to get the information into NSLDS. If more than 60 days have passed since you received your loan, contact the school's financial aid office that processed your loan. They can tell you why your loan or grant has not been reported to NSLDS.

Also, make sure that your Social Security Number, birth date, and last name that you entered match your financial aid records. You can check with the school to see if an error was made in the processing of your loan information.







Figure 6, FAQ - Personal Identification Number (PIN)





To keep your information secure:

- Close your browser after accessing your Student Loan/Grant information. Keep your PIN in a secure place. Request to change your PIN immediately, if you think someone knows it.

Why couldn't I connect to the NSLDS Student Access web site?

If you are having problems connecting to the web site, verify that you have entered the correct URL (<u>www.nsids.ed.gov</u>). If you still can't establish a browser session, this may be due to our web server being down for maintenance, or there may be problems with your internet service provider (ISP).



Figure 7, FAQ - Personal Identification Number (PIN)





Information About My Loans and Grants

Where does my student aid information come from?

The loans and grants listed on this web site have been reported from different sources. In general, the agency that authorized the aid award is responsible for reporting aid information to NSLDS. Stafford loans are reported by guaranty agencies, Direct loans are reported by the Direct Loan Servicing Center, Perkins loans are reported by schools (or their agent), and Pell grants are reported by the Pell grant processor.

How current is this information?

Pell grant information is reported to NSLDS daily. New loans are reported to NSLDS within 30 days of receipt of funds. If you have been making payments on a loan, the outstanding principal balance listed by NSLDS may be as much as 120 days old. You can contact the loan servicer for more up-to-date balance information.

Who has access to this information?

Federal privacy laws protect this information. The only people who can access NSLDS are those individuals that need the information to calculate your future aid eligibility, or to resolve questions about your loans or grants on a need-to-know basis.

What do I do if my loan data is incorrect?

NSLDS is a repository of information and is not permitted to change the data that it receives. If you detect inaccurate information, you can contact the agency that submitted the information to NSLDS because it is probably incorrect in the agency's files as well. For corrections to Stafford loans you can contact the guaranty agency; for Perkins loans you can contact the school; and for Direct loans you can contact the Direct Loan Servicer.

How can I get the latest balance information?

You can call the current loan servicer. If one is not listed, then contact the lender. Some servicers have web sites that can give you current account information. When available, we have provided links to their sites.

What does loan status mean?

The loan status code reflects the loan servicer's current disposition for collecting the loan. If you are currently in school or in your grace period, your loan is in deferred status, and you do not have to make payments. Other loan statuses reflect loans that are in repayment, default, or have been cancelled.

Where are the loans from my medical/nursing programs? Where is my work-study award? Where is my FSEOG?

NSLDS has information only on Title IV loans and Pell grants. Nursing and medical loans are part of the Federal government's Title VII programs and are not reported to NSLDS. You can review your promissory note to determine if it is a Title IV loan.

Where are my parent's PLUS loans?

The only loans that are listed are those for which you are responsible for repaying. PLUS loans taken out by your parents on your behalf are not legally your responsibility. Your parents may review their PLUS loans by entering the web site using their identifiers and their own PIN.

My school says I'm not eligible for additional aid due to an overpayment.

You can check with the financial aid office listed on the reported overpayment.







Figure 8, FAQ - Information About My Loans and Grants





Paying Off Your Loans

When do I have to start repaying my student loans?

You are entitled to one 6-month grace period after you stop attending a school at least half time. During this grace period, the lender or loan servicer will contact you and tell you how much your payments will be and how to make them. If you go back to school, you can obtain a deferment so you do not have to continue payments.

Who should I mail my loan payments to?

Your lender or a loan servicer is responsible for billing and receipt of payments. Many times a lender will hire a company to perform the billing functions for its loans, and this company is referred to as a loan servicer. You can contact your lender or loan servicer for information.

What interest rate will I be paying?

The interest on your educational loans was set by Federal Law and is recorded on your signed promissory note. You can find the interest rate for each of your loans on this web site by clicking on a loan and reviewing the details.

Does the amount of principal and interest shown equal the payoff amount?

No. Due to reporting timeframes, the payoff amount can include other charges, fees, and/or costs on your account. You must contact the loan holder/servicer to obtain the payoff amount.

What happens if I don't pay my student loan back?

Borrowers who default on their student loans are reported to credit bureaus, so your credit rating and future borrowing ability will be negatively impacted. In addition, legal action can be taken to require payment through garnishment of wages and withholding of tax refunds.







Figure 9, FAQ - Paying Off Your Loans





Contacts for Your Loans and Grants

Who do I contact if my lender or lender servicer has closed?

You can contact the quaranty agency that is listed for additional information about your loan.

Who do I contact if the guaranty agency is closed?

Staff at the U.S. Department of Education's Public Inquiry Center will take your information and forward it to the appropriate parties for research and a response. You can contact them at 1-800-4-FED-AID or TDD 1-800-730-8913.

Who do I contact if the school is closed?

Staff at the U.S. Department of Education's Public Inquiry Center will take your information and forward it to the appropriate parties for research and a response. You can contact them at 1-800-4-FED-AID or TDD 1-800-730-8913.

Who do I contact if the wrong school is listed?

If the loan is a Federal Direct Stafford loan, you can contact the Direct Loan Servicing Center. For all other Stafford loans you can contact the guaranty agency that is listed for your loan. If the loan is a Perkins loan, staff at the U.S. Department of Education's Public Inquiry Center will take your information and forward it to the appropriate parties for research and a response. You can contact them at 1-800-4-FED-AID or TDD 1-800-730-8913.

Who do I contact if my Pell grant information is incorrect?

You will need to contact the financial aid office of the school that awarded you the Pell grant.

It indicates that I should contact the Debt Collection Service. What is that?

The Debt Collection Service (DCS) is an office of the U.S. Department of Education. Loans can be serviced there for borrowers who enter into default if a school closes or if a quaranty agency closes.

You can contact DCS at:

- 1-800-621-3115, 8 a.m. to 8 p.m. eastern time
- Debt Collection Service, U.S. Department of Education, 7th and D Streets SW, Room 5118, Washington DC 20202.







Figure 10, FAQ - Contacts for Your Loans and Grants



3.2.3 Screen Functionality

The following section describes each object on the screen and the functionality behind the object.

NSLDS Student Access Web Site		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the NSLDS Student	
	Access Web Site section of the FAQ screen.	
Actions to be performed	When clicked, the user is directed to the NSLDS	
	Student Access Web Site section of the FAQ	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

Question	Answer	Comments
What is NSLDS?	The National Student Loan Data	
	System (NSLDS) is the U.S.	
	Department of Education's	
	central database for student aid.	
	It receives data from schools,	
	agencies that guaranty loans, the	
	Direct Loan program, the Pell	
	Grant program, and other U.S.	
	Department of Education	
	programs. NSLDS provides a	
	centralized, integrated view of	
	Title IV loans and Pell grants that	
	are tracked through their entire	
	cycle; from aid approval through	
	closure.	
When is the NSLDS	You can use the web site to make	The phrase
Student Access web site	inquiries about your Title IV	"Glossary of
available?	loans and/or Pell grants. The	Terms" is a
	site displays information on loan	hyperlink that
	and/or grant amounts,	allows a user to
	outstanding balances, loan	navigate to the
	statuses, and disbursements.	Glossary screen.
	The Glossary of Terms contains	
	information on terms relating to	
	loans and grants.	
What information do I need	In order to use the NSLDS	
to use the NSLDS Student	Student Access web site, you will	
Access web site?	need to provide your social	
	security number (SSN), the first	
	two digits of your last name,	



How secure is the NSLDS Student Access web site? What assistance is available when using the NSLDS Student Access web site?	your date of birth, and your PIN (formerly known as EAC). The unique combination of SSN, PIN, and personal information needed to access the NSLDS Student Access web site makes it as secure as using an ATM. The Glossary of Terms page provides more detailed information on terms used on this web site. The Federal Student Aid Information Center at 1-800-4-FED-AID/TDD 1-800-730-8913 is available Monday through Friday from 8 a.m. to 8 p.m. eastern time.	The phrase "Glossary of Terms" is a hyperlink that allows a user to navigate to the Glossary screen.
--	--	--

Personal Identification Number (PIN)		
Element	Link	
Definition/Business Rules	Allows a user to navigate to PIN section of the	
	FAQ screen.	
Actions to be performed	When clicked, the user is directed to the PIN	
	section of the FAQ screen.	
Business Object (Attribute)	None.	
Validation	None.	

Question	Answer	Comments
What is a PIN?	The PIN is a personal identifier	The term" PIN" is a
	that gives you the ability to enter	hyperlink that
	the NSLDS Student Access web	allows a user to
	site, as well as other U.S.	navigate to the
	Department of Education web	FAQ screen in the
	sites. It is similar to a bank's	PIN Registration
	PIN, and it should be kept secure	website.
	and private.	
		The phrase "other
		U.S. Department of
		Education web
		sites" allows a user
		to navigate to the
		"Where Can I Use
		the PIN?" screen in
		the PIN
		Registration
		website.



	T	1
How do I get a PIN?	You can request a PIN at the PIN web site.	The phrase "PIN web site" is a hyperlink that allows a user to navigate to the PIN Registration website.
What if I forget my PIN?	You can get a new PIN at the PIN web site.	The phrase "PIN web site" is a hyperlink that allows a user to navigate to the PIN Registration website.
Can my PIN be changed?	Yes. It is highly recommended that you request to change your PIN, if you think it is not secure.	The phrase "request to change" is a hyperlink that allows a user to navigate to the "Request New U.S. Department of Education PIN" screen in the PIN Registration website.
Is my PIN for the NSLDS Student Access web site the same as my PIN for the FAFSA web site?	Yes. Your PIN can be used on the FAFSA web site as well as on the NSLDS Student Access web site.	
What happens if I enter my PIN and other identifiers and no data appears?	If you have received Title IV loans and/or Pell grants, there can be several reasons that no data appears. It takes your loan holder 30 to 45 days to get the information into NSLDS. If more than 60 days have passed since you received your loan, contact the school's financial aid office that processed your loan. They can tell you why your loan or grant has not been reported to NSLDS. Also, make sure that your Social Security Number, birth date, and last name that you entered match your financial aid records. You	



can check with the school to see	
if an error was made in the	
processing of your loan	
information.	

Your Browser Setup and Security		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Your Browser	
	Setup and Security section of the FAQ screen.	
Actions to be performed	When clicked, the user is directed to the Your	
	Browser Setup and Security section of the FAQ	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

Question	Answer	Comments
What is software	To access the NSLDS Student	The phrase
encryption?	Access web site, you must use a	"Browser
	web browser that supports the	Information/Setup"
	Secure Sockets Layer (SSL)	is a hyperlink that
	protocol. This protocol encrypts	allows a user to
	data that is transmitted between	navigate to the
	web sites and web browsers and	Browser
	prevents your personal	Information screen.
	loan/grant information from	
	being read by others on the	
	Internet while it is being	
	transmitted between the NSLDS	
	Student Access web site and	
	your web browser. See the	
	Browser Information/Setup page	
	on this site for more information	
	on supported browsers and	
	browser requirements.	
What levels of Secure	There are three levels of SSL you	
Sockets Layer (SSL) can I	can use:	
use?		
	 The 40-bit level is the 	
	international standard for	
	software encryption. This	
	is sufficient for our	
	purpose. However, users	
	of the NSLDS Student	
	Access web site located in	
	North America (USA and	
	Canada) can use the	



	highest level of	
	encryption (128-bit),	
	which is available only in	
	North America.	
	The 56-bit level is an	
	intermediate standard for	
	software encryption and	
	can be used to access this	
	web site.	
	web site.	
	• The 128-bit level is the	
	strongest standard for	
	software encryption	
	found in domestic	
	versions of Netscape and	
	Internet Explorer. This	
	level gives much stronger	
	protection of data	
	transmitted over the	
	internet.	
How do I know if I have	For Netscape version 3.0:	
128-bit encryption?	1 of iverscape version 3.0.	
120-bit cheryption:	• Click the Help menu,	
	then click About	
	Netscape.	
	If you see the statement,	
	"This version supports	
	U.S. Security with RSA	
	Public Key	
	Cryptography, MD2,	
	MD5, RC2-CBC, RC4,	
	DES-CBC, DES-EDE3-	
	CBC, " then your browser	
	supports 128-bit	
	encryption.	
	For Netscape versions 4.0 - 4.xx:	
	On the Help menu, click	
	About Communicator or	
	About Navigator.	
	If text to the right of the	
	RSA logo says, " This	
	version supports U.S.	
	security with RSA Public	
	J	



	Key Cryptography, MD2, MD5, RC2-CBC, RC4, DES-CBC, DES-EDE3-CBC," then your browser supports 128-bit encryption. Or, On the Tools menu, click Security Info on the Communicator menu, click Navigator, and then click Configure SSLv3. If the list of keys that appears does not contain any 128-bit keys, then	
	you may need to upgrade to the domestic security version of Netscape. For Internet Explorer version 4.0 - 4.xx with Service Pack 1, check the properties of the Schannel.dll file by following these steps:	
	 Click the Start button at the lower left corner of your screen, point to Find, then click Files or Folders. Type schannel.dll in the Named box, then click 	
	 Find Now. In the list of found files, click the Schannel.dll file, right click, then click Properties. Click the Version tab. If the Description reads 	
Where can I get a 128-bit	"TLS / SSL Security Provider (US and Canada Use Only)," then your browser supports 128-bit encryption. • For Netscape Navigator	By clicking on



hmorrigan?	wou can do to:	http://www.motocc
browser?	you can go to: http://www.netscape.co	http://www.netsca pe.com/download,
	m/download.	the user is directed
	For Microsoft Internet	to the following
	Explorer you can go to:	Netscape's web
	http://www.microsoft.com/win	page to download
	dows/ie/download/default.asp	the browser.
	For more information on	
	requirements for 128-bit	By clicking on
	browsers, you can go to	http://www.micros
	the <u>Browser</u>	oft.com/windows/i
	Information/Setup page	e/download/defaul
	on this web site.	<u>t.asp</u> the user is
		directed to the
		following
		Microsoft's web
		page to download
		the browser.
		By clicking on
		Browser
		<u>Information/Setup</u> ,
		the user is directed
		to the Browser
		Information screen.
What is cache?	Browsers typically save pages to	By clicking on
	your hard disk or in memory.	Browser
	This allows for faster access of	Information/Setup,
	pages that are frequently used.	the user is directed
	If you are using Netscape	to the Browser
	version 3.0, please ensure that	Information screen.
	the setting for "Persistent	
	Caching of Pages Retrieved	
	through SSL" is turned off.	
	(Turned off by default.) This will	
	prevent the saving of encrypted	
	pages to your hard disk, which could compromise your personal	
	data if someone else has access to	
	your computer. However, make	
	sure that the tab for Cache is	
	checked for every time . This	
	ensures that you always have a	
	fresh copy of the page. For	
	newer versions of Netscape, the	
	caching of encrypted pages to	
	disk is not supported.	



	If you are using Internet	
	Explorer version 4.0 - 4.xx:	
	• On the View menu, click	
	Internet Options , then	
	click Advanced .	
	 Under the Security Area, 	
	scroll and then check " Do	
	not save encrypted pages	
	to disk." For more	
	information on these	
	settings, see the <u>Browser</u>	
	Information/Setup page	
	on this web site.	
What are cookies?	Cookies are pieces of information	
	that a web site transfers to your	
	computer's hard disk. The most common use of cookies is for a	
	web site to determine a user's	
	personal preferences. This is	
	especially common in large e-	
	commerce sites. Some cookies	
	are deleted after you quit the	
	browser, and some remain	
	between browser sessions. In	
	order to create a session, your	
	browser needs to "accept"	
	cookies." Please ensure that your	
	browser is set to accept cookies.	
How can I help keep my	To keep your information secure:	
Student Loan/Grant		
information secure?	 Close your browser after 	
	accessing your Student	
	Loan/Grant information.	
	Keep your PIN in a	
	secure place.	
	Request to change your PIN immediately if your	
	PIN immediately, if you	
Why couldn't I connect to	think someone knows it.	Ry clicking on
Why couldn't I connect to the NSLDS Student Access	If you are having problems connecting to the web site, verify	By clicking on www.nslds.ed.gov,
web site?	that you have entered the correct	the user is directed
web site.	URL (www.nslds.ed.gov). If	to the Student
	you still can't establish a browser	Access Home
	session, this may be due to our	screen.



web server being down for	
maintenance, or there may be	
problems with your internet	
service provider (ISP).	

Information About My Loans and Grants		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Information	
	About My Loans and Grants section of the FAQ	
	screen.	
Actions to be performed	When clicked, the user is directed to the	
	Information About My Loans and Grants section	
	of the FAQ screen.	
Business Object (Attribute)	None.	
Validation	None.	

Question	Answer	Comments
Where does my student aid	The loans and grants listed on	
information come from?	this web site have been reported	
	from different sources. In	
	general, the agency that	
	authorized the aid award is	
	responsible for reporting aid	
	information to NSLDS. Stafford	
	loans are reported by guaranty	
	agencies, Direct loans are	
	reported by the Direct Loan	
	Servicing Center, Perkins loans	
	are reported by schools (or their	
	agent), and Pell grants are	
	reported by the Pell grant	
	processor.	
How current is this	Pell grant information is reported	
information?	to NSLDS daily. New loans are	
	reported to NSLDS within 30	
	days of receipt of funds. If you	
	have been making payments on	
	a loan, the outstanding principal	
	balance listed by NSLDS may be	
	as much as 120 days old. You can	
	contact the loan servicer for more	
	up-to-date balance information.	
Who has access to this	Federal privacy laws protect this	
information?	information. The only people	
	who can access NSLDS are those	
	individuals that need the	



	information to calculate your	
	future aid eligibility, or to resolve	
	questions about your loans or	
	grants on a need-to-know basis.	
What do I do if my loan	NSLDS is a repository of	
data is incorrect?	information and is not permitted	
	to change the data that it	
	receives. If you detect inaccurate	
	information, you can contact the	
	agency that submitted the	
	information to NSLDS because it	
	is probably incorrect in the	
	agency's files as well. For	
	corrections to Stafford loans you	
	can contact the guaranty agency;	
	for Perkins loans you can contact	
	the school; and for Direct loans	
	you can contact the Direct Loan	
	Servicer.	
How can I get the latest	You can call the current loan	
balance information?	servicer. If one is not listed, then	
	contact the lender. Some	
	servicers have web sites that can	
	give you current account	
	information. When available, we	
	have provided links to their sites.	
What does loan status	The loan status code reflects the	
mean?	loan servicer's current	
	disposition for collecting the	
	loan. If you are currently in	
	school or in your grace period,	
	your loan is in deferred status,	
	and you do not have to make	
	payments. Other loan statuses	
	reflect loans that are in	
	repayment, default, or have been	
	cancelled.	
Where are the loans from	NSLDS has information only on	
my medical/nursing	Title IV loans and Pell grants.	
programs? Where is my	Nursing and medical loans are	
work-study award? Where	part of the Federal government's	
is my FSEOG?	Title VII programs and are not	
	reported to NSLDS. You can	
	review your promissory note to	
	determine if it is a Title IV loan.	
Where are my parent's	The only loans that are listed are	
PLUS loans?	those for which you are	
	<u>, </u>	



	responsible for repaying. PLUS	
	loans taken out by your parents	
	on your behalf are not legally	
	your responsibility. Your parents	
	may review their PLUS loans by	
	entering the web site using their	
	identifiers and their own PIN.	
My school says I'm not	You can check with the financial	
eligible for additional aid	aid office listed on the reported	
due to an overpayment.	overpayment.	

Paying Off Your Loans	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Paying Off Your
	Loans section of the FAQ screen.
Actions to be performed	When clicked, the user is directed to the Paying
	Off Your Loans section of the FAQ screen.
Business Object (Attribute)	None.
Validation	None.

Question	Answer	Comments
When do I have to start	You are entitled to one 6-month	
repaying my student loans?	grace period after you stop	
	attending a school at least	
	halftime. During this grace	
	period, the lender or loan	
	servicer will contact you and tell	
	you how much your payments	
	will be and how to make them. If	
	you go back to school, you can	
	obtain a deferment so you do not	
	have to continue payments.	
Who should I mail my loan	Your lender or a loan servicer is	
payments to?	responsible for billing and receipt	
	of payments. Many times a	
	lender will hire a company to	
	perform the billing functions for	
	its loans, and this company is	
	referred to as a loan servicer. You	
	can contact your lender or loan	
	servicer for information.	
What interest rate will I be	The interest on your educational	
paying?	loans was set by Federal Law	
	and is recorded on your signed	
	promissory note. You can find	
	the interest rate for each of your	



	loans on this web site by clicking	
	on a loan and reviewing the	
	details.	
Does the amount of	No. Due to reporting timeframes,	
principal and interest	the payoff amount can include	
shown equal the payoff	other charges, fees, and/or costs	
amount?	on your account. You must	
	contact the loan holder/servicer	
	to obtain the payoff amount	
What happens if I don't	Borrowers who default on their	
pay my student loan back?	student loans are reported to	
	credit bureaus, so your credit	
	rating and future borrowing	
	ability will be negatively	
	impacted. In addition, legal	
	action can be taken to require	
	payment through garnishment of	
	wages and withholding of tax	
	refunds.	

Contacts for Your Loans and Grants	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Contacts for Your
	Loans and Grants section of the FAQ screen.
Actions to be performed	When clicked, the user is directed to the Contacts
	for Your Loans and Grants section of the FAQ
	screen.
Business Object (Attribute)	None.
Validation	None.

Question	Answer	Comments
Who do I contact if my	You can contact the guaranty	
lender or lender servicer	agency that is listed for	
has closed?	additional information about	
	your loan.	
Who do I contact if the	Staff at the U.S. Department of	
guaranty agency is closed?	Education's Public Inquiry	
	Center will take your	
	information and forward it to the	
	appropriate parties for research	
	and a response. You can contact	
	them at 1-800-4-FED-AID or	
	TDD 1-800-730-8913.	
Who do I contact if the	Staff at the U.S. Department of	
school is closed?	Education's Public Inquiry	
	Center will take your	



	information and forward it to the	
	appropriate parties for research	
	and a response. You can contact	
	them at 1-800-4-FED-AID or	
	TDD 1-800-730-8913.	
Who do I contact if the	If the loan is a Federal Direct	
wrong school is listed?	Stafford loan, you can contact the	
	Direct Loan Servicing Center. For	
	all other Stafford loans you can	
	contact the guaranty agency that	
	is listed for your loan. If the loan	
	is a Perkins loan, staff at the U.S.	
	Department of Education's	
	Public Inquiry Center will take	
	your information and forward it	
	to the appropriate parties for	
	research and a response. You can	
	contact them at 1-800-4-FED-AID	
	or TDD 1-800-730-8913.	
Who do I contact if my Pell	You will need to contact the	
grant information is listed?	financial aid office of the school	
	that awarded you the Pell grant.	
It indicates that I should	The Debt Collection Service	
contact the Debt Collection	(DCS) is an office of the U.S.	
Service? What is that?	Department of Education. Loans	
	can be serviced there for	
	borrowers who enter into default	
	if a school closes or if a guaranty	
	agency closes.	
	You can contact DCS at:	
	1-800-621-3115, 8 a.m. to 8 p.m.	
	eastern time	
	Debt Collection Service, U.S.	
	Department of Education, 7th	
	and D Streets SW, Room 5118,	
	Washington DC 20202.	

	Тор
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate the top of the FAQ
	screen.
Actions to be performed	When clicked, the user is directed to the top of the
_	FAQ screen.
Business Object (Attribute)	None.
Validation	None.



Home	
Element	Link
Definition/Business Rules	Allows a user to navigate the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
	Access Home screen.
Business Object (Attribute)	None.
Validation	None.

FAQs		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the FAQs question	
	list. This link only appears if a user has clicked	
	on a subcategory in the FAQs list.	
Actions to be performed	When clicked, the user is directed to the FAQ	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.3 Browser Information

Description	Describes the browser requirements for the SAFAR website.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.070
Traceability	
Reference(s)	NSLDS Student Access—Browser Information Page
Business Object	None

3.3.1 Software Unit Logic

NSLDS I File	brinfo.htm	
Name:		
NSLDS II File	BrInfo.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	 Student Access Home (Link: Browser Information/Setup) Browser Setup (Link: Browser Info/Setup) Download Browser (Link: Browser Information/Setup) 	



	Domestic Version Information (Link: Browser		
	Information/Setup)		
	• System Requirements (Link: Browser Information/Setup)		
	• FAQ (Link: Browser Information/Setup)		
Post-Status:	This screen allows a user to navigate to any of the following screens		
	(depending on user access privileges):		
	Browser Setup (Link: Browser Setup)		
	 Download Browser (Link: Download Browser) 		
	Domestic Version Information (Link: Domestic Version		
	Information)		
	System Requirements (Link: System Requirements)		
	Student Access Home (Link: Home)		
Gif Name:	The following graphical objects may appear on this screen:		
	bkgd.gif		
	• b_brstp.gif		
	flgpol2.gif		
	home.gif		
Tab Order	Browser Setup		
	2. Download Browser		
	3. Domestic Version Information		
	4. System Requirements		
	5. Domestic Version		
	6. Home		
	7. URL Navigation Bar		

3.3.2 Design Details

The following screenshot highlights the functionality of the Browser Information screen. The design of this screen may be subject to change among additional design considerations.



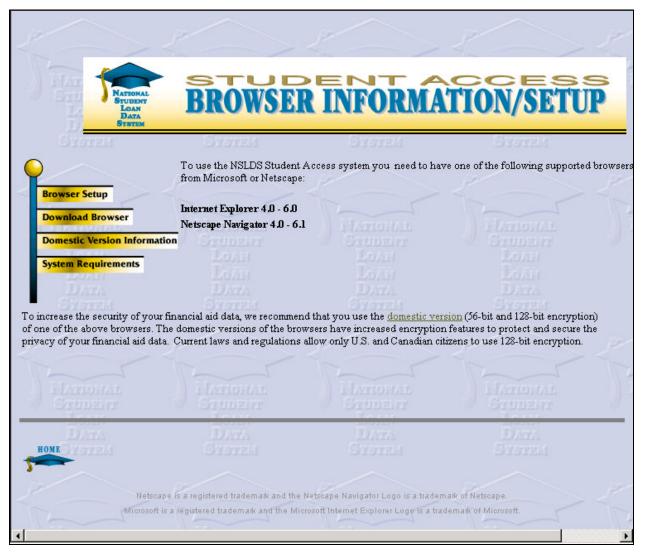


Figure 11, Browser Information

3.3.3 Screen Functionality

Browser Setup		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Browser Setup	
	screen.	
Actions to be performed	When clicked, the user is directed to the Browser	
	Setup screen.	
Business Object (Attribute)	None.	
Validation	None.	



Download Browser		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Download	
	Browser screen.	
Actions to be performed	When clicked, the user is directed to the	
	Download Browser screen.	
Business Object (Attribute)	None.	
Validation	None.	

Domestic Version Information		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Domestic Version	
	Information screen.	
Actions to be performed	When clicked, the user is directed to the Domestic	
	Version Information screen.	
Business Object (Attribute)	None.	
Validation	None.	

System Requirements		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the System	
	Requirements screen.	
Actions to be performed	When clicked, the user is directed to the System	
	Requirements screen.	
Business Object (Attribute)	None.	
Validation	None.	

Home		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Student Access	
	Home screen.	
Actions to be performed	When clicked, the user is directed to the Student	
	Access Home screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.4 128 Bit Encryption

Description	Notifies the user they may not be using a browser with 128 bit	
	encryption.	
New or Existing	Existing	
User Group	All Users	
(Screen Level)		



Requirements	1.070
Traceability	
Reference(s)	NSLDS Student Access—128 -Bit Encryption Page
Business Object	None

3.4.1 Software Unit Logic

NSLDS I File	brwarn.htm	
Name:		
NSLDS II File	BrWarn.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	Student Access Home (Procedure that checks user's browser encryption level)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Netscape Browser Download Browser	
	Microsoft Internet Download Browser	
	PIN Request and Information (Next pushbutton)	
Gif Name:	The following graphical objects may appear on this screen:	
	 b_lgr.gif bkgrd.gif nsnow.gif ie.gif home.gif 	
Tab Order	 URL Navigation Bar Browser Information 128-bit Netscape 128-bit Internet Explorer Next 	

3.4.2 Design Details

The following screenshot highlights the functionality of the 128 Bit Encryption screen. The design of this screen may be subject to change among additional design considerations.





Figure 12, Browser Information

3.4.3 Screen Functionality

Do You Want 128 -bit Encryption?	
Element	Label
Definition/Business Rules	The following text should be displayed:
	You <i>may</i> be using a browser that does not
	support 128-bit encryption. When configuring your browser, you may choose to use 40-bit, 56-bit, or 128-bit encyption to protect your information. If you choose to use 40-bit or 56-bit, your account information will still be secure, but if you want the strongest encryption available on the Internet, you will need a browser that is capable of encryption at 128 bits such as the



Do You Want 128 –bit Encryption?		
	U.S./Canadian version of Netscape Navigator	
	3.x, 4.x, or Microsoft Internet Explorer 4.x. You	
	can download one of these browsers by going to	
	one of the links below. If you have difficulities or	
	questions, please consult our <u>Browser</u>	
	<u>Information</u> page.	
Actions to be performed	None.	
Business Object (Attribute)	None.	
Validation	None.	

Browser Information	
Element	Link
Definition/Business Rules	Allows the user to navigate to the browser
	information screen.
Actions to be performed	When clicked, the user is directed to the browser
	information screen.
Business Object (Attribute)	None.
Validation	None.

128-bit Netscape	
Element	Link
Definition/Business Rules	Allows the user to navigate to the Netscape website to download a Netscape browser. The user is directed to the following URL:
	http://channels.netscape.com/ns/browsers/default.jsp
Actions to be performed	When clicked, the user is directed to the http://channels.netscape.com/ns/browsers/def ault.jsp URL.
Business Object (Attribute)	None.
Validation	None.

128-bit Internet Explorer	
Element	Link
Definition/Business Rules	Allows the user to navigate to the Microsoft website to download a Internet Explorer browser.
	The user is directed to the following URL: http://www.microsoft.com/windows/ie/downloads/default.asp
Actions to be performed	When clicked, the user is directed to the



128-bit Internet Explorer	
	http://www.microsoft.com/windows/ie/downloads/default.asp URL.
Business Object (Attribute)	None.
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate the top of the Student
	Access Home screen.
Actions to be performed	When clicked, the user is directed Student Access
	Home screen.
Business Object (Attribute)	None.
Validation	None.

3.5 Browser Setup

Description	Confirms the user's browser settings to ensure privacy.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.072
Traceability	
Reference(s)	NSLDS Student Access—Browser Setup Page
Business Object	None

3.5.1 Software Unit Logic

NSLDS I File	brsetup.htm	
Name:		
NSLDS II File	BrSetup.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	Browser Information (Link: Browser Setup)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Browser Information (Link: Browser Info/Setup)	
	Student Access Home (Link: Home)	



Gif Name:	The following graphical objects may appear on this screen:
	 b_index.gif ball.gif pole2.gif art1.gif faq.gif setup.gif review.gif gloss.gif contact.gif lnks.gif edhome.gif bar.gif edhome.gif edhome.gif
Tab Order	 Navigator 6.x Navigator 4.0 – 4.x Internet Explorer 6.0 Internet Explorer 5.0 – 5.x Internet Explorer 4.0 – 4.x Macintosh Differences Top (6 Top links) Browser Info/Setup Home URL Navigation Bar

3.5.2 Design Details

The following screenshot highlights the functionality of the Browser Setup screen. The design of this screen may be subject to change among additional design considerations.



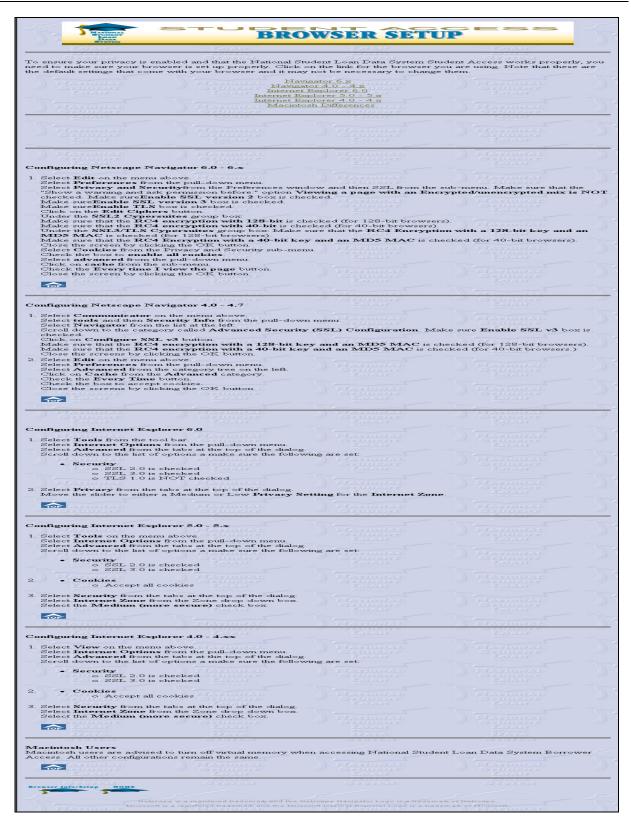


Figure 13, Browser Setup



3.5.3 Screen Functionality

	Navigator 6.x
Element	Link
Definition/Business Rules	Allows a user to navigate to the Configuring
	Netscape Navigator 6.0-6X section of the Browser
	Setup screen.
Actions to be performed	When clicked, the user is directed to the
	Configuring Netscape Navigator 6.0-6X section of
	the Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Navigator 4.0 - 4.x	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Configuring
	Netscape Navigator 4.0-4X section of the Browser
	Setup screen.
Actions to be performed	When clicked, the user is directed to the
_	Configuring Netscape Navigator 4.0-4X section of
	the Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Internet Explorer 6.0	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Configuring
	Internet Explorer 6.0 section of the Browser Setup
	screen.
Actions to be performed	When clicked, the user is directed to the
	Configuring Internet Explorer 6.0 section of the
	Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Internet Explorer 5.0 – 5.x	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Configuring Internet Explorer 4.0-4.xx section of the Browser Setup screen.
Actions to be performed	When clicked, the user is directed to the



Internet Explorer 5.0 – 5.x	
	Configuring Internet Explorer 4.0-4.xx section of
	the Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Internet Explorer 4.0 – 4.xx	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Configuring
	Internet Explorer 5.0-5.x section of the Browser
	Setup screen.
Actions to be performed	When clicked, the user is directed to the
_	Configuring Internet Explorer 5.0-5.x section of
	the Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Macintosh Users		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Macintosh Users	
	section of the Browser Setup screen.	
Actions to be performed	When clicked, the user is directed to the	
	Macintosh Users section of the Browser Setup	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

Тор	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate the top of the Browser
	Setup screen. Each section (i.e., Configuring
	Netscape Navigator 6.0 - 6.x, Configuring
	Netscape Navigator 4.0 - 4.7, Configuring Internet
	Explorer 6.0, Configuring Internet Explorer 5.0 -
	5.x, Configuring Internet Explorer 4.0 - 4.xx,
	Macintosh Users) will have this link at the bottom
	of their section.
Actions to be performed	When clicked, the user is directed to the top of the
	Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Browser Information/Setup	
Element	Link



Browser Information/Setup		
Definition/Business Rules	Allows a user to navigate the top of the Browser	
	Information screen.	
Actions to be performed	When clicked, the user is directed to the top of the	
_	Browser Information screen.	
Business Object (Attribute)	None.	
Validation	None.	

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate the top of the Student
	Access Home screen.
Actions to be performed	When clicked, the user is directed Student Access
	Home screen.
Business Object (Attribute)	None.
Validation	None.

3.6 Download Browser

Description	Allows a user to download a browser.	
	Netscape Navigator and Internet Explorer are the available choices.	
	Information about how to use Netscape Navigator and Internet	
	Explorer with the American Online (AOL) browser is also provided.	
New or Existing	Existing	
User Group	All Users	
(Screen Level)		
Requirements	1.071	
Traceability		
Reference(s)	NSLDS Student Access—Download Browser Page	
Business Object	None	

3.6.1 Software Unit Logic

NSLDS I File	brdownld.htm
Name:	
NSLDS II File	BrDownld.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):
	Browser Information (Link: Download Browser)
Post-Status:	This screen allows a user to navigate to any of the following screens



	(depending on user access privileges):	
	Netscape Navigator (Link: Download Netscape)	
	Internet Explorer (Link: Download Internet Explorer)	
	Student Access Home (Link: Home)	
	 Browser Information (Link: Browser Info/Setup) 	
	 Using America Online 3.0, Windows 3.1, and Netscape 	
	Navigator together (Link: Using America Online 3.0,	
	Windows 3.1, and Netscape Navigator Together©	
	 Using America Online (AOL), Windows 95/98, and 	
	Netscape Navigator together (Link: Using America Online	
	3.0, Windows 95, and Netscape Navigator Together:)	
Gif Name:	The following graphical objects may appear on this screen:	
	• b_dwnld.gif	
	bkgrd.gif	
	• nsnow.gif	
	• ie.gif	
	home.gif	
Tab Order	1. Netscape Now	
	2. Download Netscape	
	3. Microsoft High Encryption Pack page	
	4. Internet Explorer	
	5. Download Internet Explorer	
	6. Browser Setup	
	7. Home	
	8. URL Navigation Bar	

3.6.2 Design Details

The following screenshot highlights the functionality of the Download Browser screen. The design of this screen may be subject to change among additional design considerations.



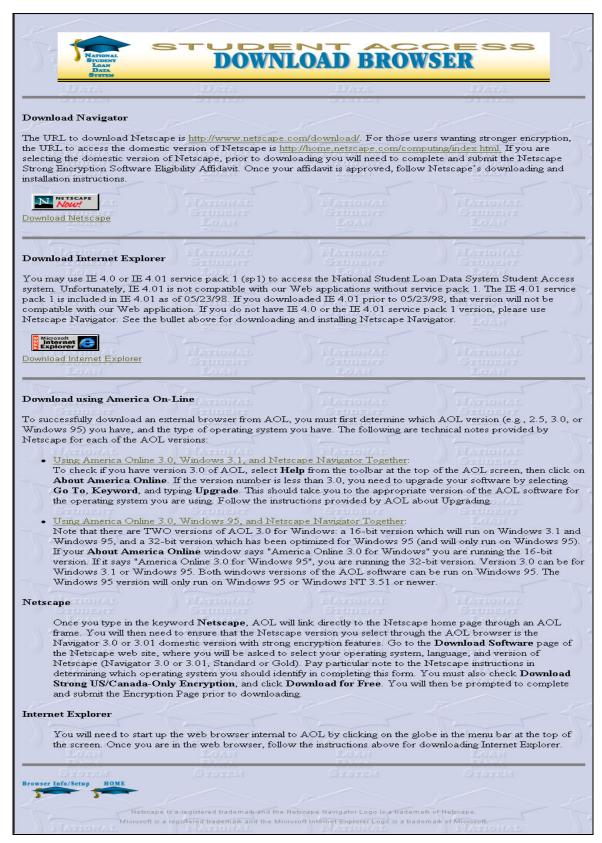


Figure 14, Download Browser



3.6.3 Screen Functionality

Download Navigator		
Element	Label	
Definition/Business Rules	The following text should be displayed in the Download Navigator section:	
	The URL to download Netscape is http://channels.netscape.com/ns/browsers/default.jsp . For those users wanting stronger encryption, the URL to access the domestic version of Netscape is http://home.netscape.com/computing/index.htm https://home.netscape.com/computing/index.htm <a "="" download="" href="h</td></tr><tr><td></td><td>Download Netscape</td></tr><tr><td>Actions to be performed</td><td>If the user clicks on http://www.netscape.com/download/ , the user is directed to the Netscape download page.	
	If the user clicks on http://home.netscape.com/computing/index.htm	



Down	nload Internet Explorer
Element	Label
Definition/Business Rules	The following text should be displayed in the Download Internet Explorer section:
	You may use IE 4.0 or IE 4.01 service pack 1 (sp1) to access the National Student Loan Data System Student Access system. Unfortunately, IE 4.01 is not compatible with our Web applications without service pack 1. The IE 4.01 service pack 1 is included in IE 4.01 as of 05/23/98. If you downloaded IE 4.01 prior to 05/23/98, that version will not be compatible with our Web application. If you do not have IE 4.0 or the IE 4.01 service pack 1 version, please use Netscape Navigator. See the bullet above for downloading and installing Netscape Navigator.
	Microsoft Internet Explorer Download Internet Explorer
Actions to be performed	If the user clicks on directed to the Internet Explorer download page. If the user clicks on the Download Internet Explorer link, the user is directed to the Internet Explorer
Validation	download page. None.

Download using America On-line	
Element	Label
Definition/Business Rules	The following text should be displayed in the Download Internet Explorer section:
	To successfully download an external browser from AOL, you must first determine which AOL version (e.g., 2.5, 3.0, or Windows 95) you have, and the type of operating system you have. The following are technical notes provided by Netscape for each of the AOL versions:
	 <u>Using America Online 3.0, Windows 3.1,</u> and Netscape Navigator Together:



Download using America On-line

To check if you have version 3.0 of AOL, select **Help** from the toolbar at the top of the AOL screen, then click on **About America Online**. If the version number is less than 3.0, you need to upgrade your software by selecting **Go To**, **Keyword**, and typing **Upgrade**. This should take you to the appropriate version of the AOL software for the operating system you are using. Follow the instructions provided by AOL about Upgrading.

Using America Online 3.0, Windows 95, and Netscape Navigator Together: Note that there are TWO versions of AOL 3.0 for Windows: a 16-bit version which will run on Windows 3.1 and Windows 95, and a 32-bit version which has been optimized for Windows 95 (and will only run on Windows 95). If your About **America Online** window says "America Online 3.0 for Windows" you are running the 16-bit version. If it says "America Online 3.0 for Windows 95", you are running the 32-bit version. Version 3.0 can be for Windows 3.1 or Windows 95. Both windows versions of the AOL software can be run on Windows 95. The Windows 95 version will only run on Windows 95 or Windows NT 3.51 or newer.

Netscape

Once you type in the keyword **Netscape**, AOL will link directly to the Netscape home page through an AOL frame. You will then need to ensure that the Netscape version you select through the AOL browser is the Navigator 3.0 or 3.01 domestic version with strong encryption features. Go to the **Download Software** page of the Netscape web site, where you will be asked to select your operating system, language, and version of Netscape (Navigator 3.0 or 3.01, Standard or Gold). Pay particular note to the Netscape instructions in determining which operating



Download using America On-line	
	system you should identify in completing this form. You must also check Download Strong US/Canada-Only Encryption , and click Download for Free . You will then be prompted to complete and submit the Encryption Page prior to downloading.
	Internet Explorer
Actions to be performed	You will need to start up the web browser internal to AOL by clicking on the globe in the menu bar at the top of the screen. Once you are in the web browser, follow the instructions above for downloading Internet Explorer. If the user clicks on the <u>Using America Online 3.0</u> , <u>Windows 3.1</u> , and <u>Netscape Navigator Together</u> link, the user is directed to the Using America Online (AOL), Windows 95/98, and Netscape Navigator together page.
	If the user clicks on the <u>Using America Online 3.0,</u> <u>Windows 95, and Netscape Navigator Together</u> : link, the user is directed to the Using America Online (AOL), Windows 95/98, and Netscape Navigator together page.
Validation	None.

3.7 Domestic Version Information

Description	Allows a user to confirm they are using a domestic browser for
	security purposes.
	The Student Access Domestic Version Information page provides
	textual information on how to determine whether a user has the
	domestic version of the browser. Instructions are presented for
	Netscape 3.0–3.xx, Netscape 4.0–4.xx, and Internet Explorer and
	4.xx with Service Pack 1.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.072
Traceability	
Reference(s)	NSLDS Student Access—Domestic Version Information Page
Business Object	None



3.7.1 Software Unit Logic

NSLDS I File	domestic.htm	
Name:		
NSLDS II File	DmstcVerInfo.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user	
	access privileges):	
	 Browser Information (Link: Domestic Version Information) 	
Post-Status:	This screen allows a user to navigate to any of the following screens	
	(depending on user access privileges):	
	 Browser Information (Link: Browser Info/Setup) 	
	Student Access Home (Link: Home)	
Gif Name:	The following graphical objects may appear on this screen:	
	• b_dmstc.gif	
	• bkgrd.gif	
	• i2brstp.gif	
	home.gif	
Tab Order	1. Browser Info/Setup	
	2. Home	
	3. URL Navigation Bar	

3.7.2 Design Details

The following screenshot highlights the functionality of the Domestic Version Information screen. The design of this screen may be subject to change among additional design considerations.





How Do I Determine Whether I Have a Domestic Browser?

Netscape 3.0 - 3.xx

If you are using a computer with a Windows operating system, click About Netscape on the Help Menu. If you are using a Macintosh, click About Netscape on the Apple Menu. If the text to the right of the RSA logo says, "This version supports International security with RSA Public Key", then you need to upgrade to the domestic security version of Netscape.

Or, click Security Preferences on the Options menu, locate the General page, and click the Configure button. If the list of keys that appears does not contain any 128-bit keys, then you need to upgrade to the domestic security version of Netscape.

Netscape 4.0 - 4.xx

Click About Communicator or About Navigator on the Help menu. If text to the right of the RSA logo says, "This version supports International security with RSA Public Key", then you need to upgrade to the domestic security version of Netscape.

Or, click Tools, Security Info on the Communicator menu, click Navigator, and then click Configure SSLv3. If the list of keys that appears does not contain any 128-bit keys, then you need to upgrade to the domestic security version of Netscape.

Internet Explorer 4.0 and 4.xx with Service Pack 1

Check the properties of the Schannel dll file by following these steps:

- 1. Click the Start button at the lower left corner of your screen, point to Find, and then click Files Or Folders.
- 2. Type schannel.dll in the Named box on the Name and Location tab of the Find: All File dialog box, and click Find Now.
- 3. In the list of found files, right click the name of the Schannel dll file, and then click Properties.

If the Description on the Version tab says "PCT/SSL Security Version (Export Version)", then you need to upgrade to the domestic security version of Internet Explorer.



Netscape is a registered trademark and the Netscape Navigator Logo is a trademark of Netscape.

Microsoft is a registered trademark and the Microsoft Internet Explorer Logo is a trademark of Microsoft.

Figure 15, Domestic Version Information



3.7.3 Screen Functionality

Harry Da I Dadarrasia	Wil al I II D
-	Whether I Have a Domestic Browser?
Element	Label
Definition/Business Rules	The following text should be displayed:
	Netscape 3.0 - 3.xx If you are using a computer with a Windows operating system, click About Netscape on the Help Menu. If you are using a Macintosh, click About Netscape on the Apple Menu. If the text to the right of the RSA logo says, "This version supports International security with RSA Public Key", then you need to upgrade to the domestic security version of Netscape. Or, click Security Preferences on the Options menu, locate the General page, and click the Configure button. If the list of keys that appears does not contain any 128-bit keys, then you need to upgrade to the domestic security version of Netscape.
	Netscape 4.0 - 4.xx Click About Communicator or About Navigator on the Help menu. If text to the right of the RSA logo says, "This version supports International security with RSA Public Key", then you need to upgrade to the domestic security version of Netscape. Or, click Tools, Security Info on the Communicator menu, click Navigator, and then click Configure SSLv3. If the list of keys that appears does not contain any 128-bit keys, then you need to upgrade to the domestic security version of Netscape.
	Internet Explorer 4.0 and 4.xx with Service Pack 1 Check the properties of the Schannel.dll file by following these steps: 1. Click the Start button at the lower left corner of your screen, point to Find, and then click Files Or Folders.



How Do I Determine Whether I Have a Domestic Browser?	
	2. Type schannel.dll in the Named box on the
	Name and Location tab of the Find: All File dialog
	box, and click Find Now.
	3. In the list of found files, right click the name of
	the Schannel.dll file, and then click Properties.
	If the Description on the Version tab says
	"PCT/SSL Security Version (Export Version)",
	then you need to upgrade to the domestic
	security version of Internet Explorer.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

Browser Info/Setup		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Browser	
	Information screen.	
Actions to be performed	When clicked, the user is directed to the Browser	
	Information screen.	
Business Object (Attribute)	None.	
Validation	None.	

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
	Access Home screen.
Business Object (Attribute)	None.
Validation	None.

3.8 System Requirements

Description	Describes the system requirements for the SAFAR website.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.073
Traceability	
Reference(s)	NSLDS Student Access—System Requirements Page
Business Object	None



3.8.1 Software Unit Logic

NSLDS I File	sysreq.htm	
Name:		
NSLDS II File	SysReq.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on	
	user access privileges):	
	Browser Information (Link: System Requirements)	
Post-Status:	This screen allows a user to navigate to any of the following screens	
	(depending on user access privileges):	
	Student Access Home (Link: Home)	
	 Browser Information (Link: Browser Info/Setup) 	
Gif Name:	The following graphical objects may appear on this screen:	
	• bkgd.gif	
	• b_rqmnts.gif	
	• i2brstp.gif	
	• home.gif	
Tab Order	1. System Requirements	
	2. System Requirements	
	3. System Requirements	
	4. Browser Info/Setup	
	5. URL Navigation Bar	

3.8.2 Design Details

The following screenshot highlights the functionality of the System Requirements screen. The design of this screen may be subject to change among additional design considerations.



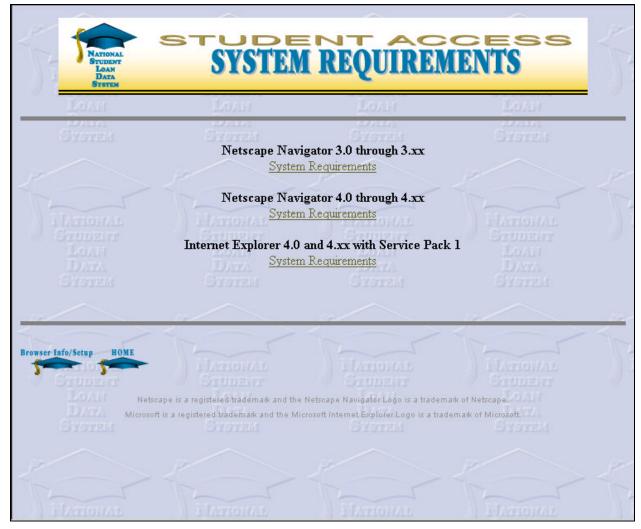


Figure 16, System Requirements

3.8.3 Screen Functionality

System Requirements (Netscape Navigator 3.0 through 3.xx)		
Element	Link	
Definition/Business Rules	Allows a user to navigate to Netscape Navigator's	
	site to identify the PC system requirements for	
	supporting their particular browser software.	
Actions to be performed	When clicked, the user is directed to Netscape	
_	Navigator's site to identify the PC system	
	requirements for supporting their particular	
	browser software.	
Business Object (Attribute)	None.	



System Requirements (Netscape Navigator 3.0 through 3.xx)		
Validation		None.

System Requirements	(Netscape Navigator 4.0 through 4.xx)
Element	Link
Definition/Business Rules	Allows a user to navigate to Netscape Navigator's site to identify the PC system requirements for supporting their particular browser software.
Actions to be performed	When clicked, the user is directed to Netscape Navigator's site to identify the PC system requirements for supporting their particular browser software.
Business Object (Attribute)	None.
Validation	None.

System Requirements (Inter	net Explorer 4.0 and 4.xx with Service Pack 1)
Element	Link
Definition/Business Rules	Allows a user to navigate to Microsoft Internet
	Explorer's site to identify the PC system
	requirements for supporting their particular
	browser software.
Actions to be performed	When clicked, the user is directed to Microsoft
	Internet Explorer's site to identify the PC system
	requirements for supporting their particular
	browser software.
Business Object (Attribute)	None.
Validation	None.

Browser Info/Setup	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Browser
	Information screen.
Actions to be performed	When clicked, the user is directed to the Browser
_	Information screen.
Business Object (Attribute)	None.
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
	Access Home screen.
Business Object (Attribute)	None.



	Home
Validation	None.

3.9 Glossary

Description	Lists key terms used in the website and their definitions.	
New or Existing	Existing	
User Group	All Users	
(Screen Level)		
Requirements	1.080	
Traceability		
Reference(s)	NSLDS Student Access—Glossary of Terms Page	
Business Object	None	

3.9.1 Software Unit Logic

NSLDS I File	glossary.htm	
Name:		
NSLDS II File	Glossary.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	Student Access Home (Link: Glossary of Terms)	
	Financial Aid Review (Link: Glossary)	
	Loan Summary (Link: Glossary)	
	Loan Detail (Link: Glossary)	
	Aid Overpayment Detail (Link: Glossary)	
	Grant Detail (Link: Glossary)	
	FAQ (Link: Glossary of Terms)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Student Access Home (Link: Home)	
Gif Name:	The following graphical objects may appear on this screen:	
	 b_gloss.gif bullet.gif bkgrd.gif top.gif home.gif 	
Tab Order	1. Amount Paid to Date (Example)	
	2. Top	



	3.	Home
	4.	URL Navigation Bar

3.9.2 Design Details

The following screenshot highlights the functionality of the Glossary screen. The design of this screen may be subject to change among additional design considerations.





Figure 17, Glossary - List of Terms



Amount Paid to Date

The dollar amount of financial aid you have received to date.



Award Amount

The Amount of Pell Grant the school expects to pay you based on your enrollment and your school's cost of attendance.



Award Year

The school year for which the financial aid is to be used to fund your education.



Canceled Amount

The portion of a loan, in dollars, that was canceled and not disbursed by the lender. A Perkins loan may be entirely or partially canceled if you serve in any the following areas: (1) teaching, (2) military, (3) law enforcement, or (4) volunteer (i.e., VISTA, Peace Corps). A loan may also be fully or partially canceled if you die, become disabled, or declare bankruptcy.



Cancellation Date

The date (month, day, and year) on which all or part of a loan was canceled.



Contact

Current status of agency holding the overpayment.



Current Guaranty Agency

The three-digit numeric identification code of the agency guaranteeing a Stafford Program loan.



Current Lender

The six-digit code identifying the current holder of a Stafford Program promissory note.



Current Servicer

The code identifying the specific organization currently servicing a loan for a lender or school. This organization is responsible for computing interest and mailing billing statements.



Figure 18, Glossary - Definition Part 1



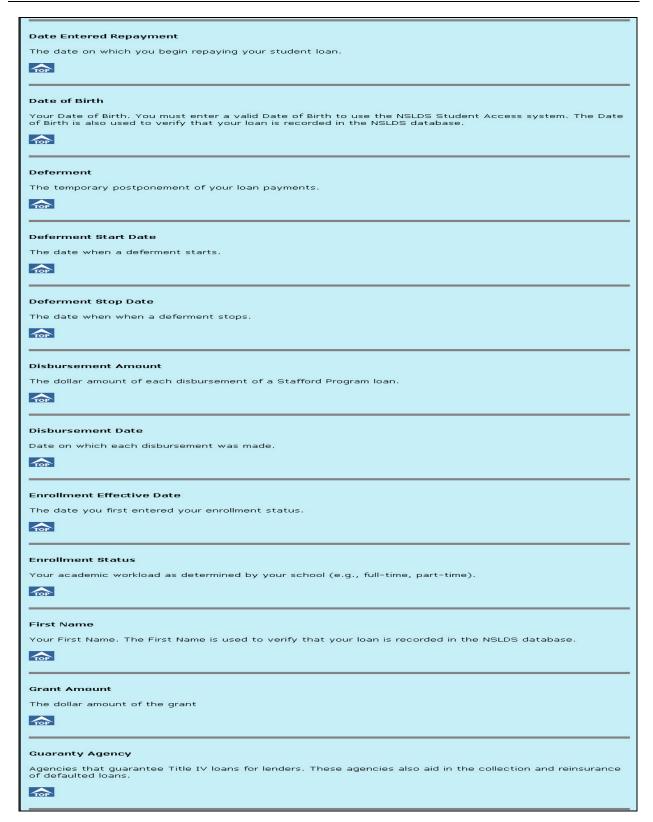


Figure 19, Glossary - Definitions Part 2



Interest Balance The dollar value of the accrued interest balance on a loan. Interest Rate The interest rate shown on the signed promissory note. TOP **Last Date Status Change** The date on which the current Loan Status Code became effective. TOP Last Name Your last name. You must enter a valid Last Name to use the NSLDS Student Access system. TOP Loan Amount The amount that an agency or school approved for your loan. Not all this amount may have been disbursed. TOP Loan Date The date the Lender approved the loan. Loan Period Begin Date The date classes are (or were) scheduled to begin for the period covered by your loan. TOP Loan Period End Date The date classes are (or were) scheduled to end for the period covered by your loan. TOP A code representing the current status of your loan, as determined by the loan's current holder. See Status Description. TOP **Maturity Date** The loan's maturity date. This is the date on which the you must start repaying the loan.

Figure 20, Glossary - Definitions Part 3



Outsta	anding	Inte	rest	Balance

The dollar value of the interest balance on a loan.



Outstanding Principal Balance

The dollar value of the balance due on a loan, including capitalized interest.



PIN

Your electronic Personal Identification Number. You must enter a valid PIN to use the NSLDS Student Access system. You can obtain a PIN by filling out a FAFSA online.



Principal Balance

The dollar value of the declining balance due on a loan, including capitalized interest.



Remaining Amount to be Paid

The portion of the Pell Grant the school expects to give you for the remainder of the year.



Repayment Date

The month and year in which repayment of a Stafford, Perkins or ICL is scheduled to begin; also the month and year of the first day after the expiration of a grace period. This Repayment Date is valid whether or not you actually begin making payments. It is not affected by deferments.



Reporting School

The school reporting the overpayment.



Figure 21, Definitions Part 4



Scheduled Amount Scheduled amount of the Pell Grant award. TOP School The name of the school you attended while receiving this loan. TOP Your Social Security Number. You must enter a valid SSN to use the NSLDS Student Access system. The SSN is also used to verify that your loan is recorded in the NSLDS database. TOP Status The status of the overpayment. TOP Status Description Assigned to U.S. Department of AE DS Defaulted then disabled Education Bankruptcy claim вс DT Defaulted-Collection terminated discharged Bankruptcy claim-DU Defaulted-Unresolved active CA Canceled DW Defaulted-Write-off Defaulted—Six consecutive payments Deferred DA DX Defaulted then DB bankrupt, Chapter 13—active FB Forhearance Defaulted-ID In school or grace period compromise DD Defaulted then died OD Defaulted then bankrupt—discharged, other Paid in full through consolidation loan Death DE PC DI Disability PF Paid in full Defaulted then bankrupt, Chapter 13—discharged DK Refinanced Defaulted-in DL RP In repayment litigation Defaulted then bankrupt-active, other Unreinsured DO UI DP Defaulted-paid in full **₹**OP

Figure 22, Definitions Part 5



Total All Grants

The sum of all your Pell Grant amounts.



Total All Loans

The sum of all your loan amounts, regardless of the loan type.



Total By Grant Type

The sum of all your grant amounts, summarized by grant type.



Total By Loan Type

The sum of all your loan amounts, summarized by loan type.



Type

The Title IV assistance funds type for which you received an amount in excess of what you were eligible to receive.



Type of Loan

- CL FFEL Consolidated
- D1 Direct Stafford Subsidized
- D2 Direct Stafford Subsidized
- D4 Direct PLUS
- D5 Direct Consolidated Unsubsidized
- D6 Direct Consolidated Subsidized
- D7 Direct PLUS Consolidated
- DU National Defense Loan
- EU Perkins Expanded Lender
- FI Federally Insured Student Loan-

- IC Income Contingent Loan—ICL
- NU NDSL
- PL FFEL PLUS
- PU Federal Perkins
- RF FFEL Refinanced
- SF FFEL Stafford Subsidized
- **SL** Supplemental Loan—SLS
- SN FFEL Stafford Non-SubsidizedSU FFEL Stafford Unsubsidized
- SU FFEL Stafford Unsubsidized





Figure 23, Definitions Part 6



3.9.3 Screen Functionality

The following section describes each object on the screen and the functionality behind the object.

Amount Paid to Date		
Element	Link	
Definition/Business Rules	The dollar amount of financial aid you have	
	received to date.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Award Amount		
Element	Link	
Definition/Business Rules	The Amount of Pell Grant the school expects to	
	pay you based on your enrollment and your	
	school's cost of attendance.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Award Year		
Element	Link	
Definition/Business Rules	The school year for which the financial aid is to be	
	used to fund your education.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Canceled Amount		
Element	Link	
Definition/Business Rules	The portion of a loan, in dollars, that was	
	canceled and not disbursed by the lender. A	
	Perkins loan may be entirely or partially canceled	
	if you serve in any the following areas: (1)	
	teaching, (2) military, (3) law enforcement, or (4)	
	volunteer (i.e., VISTA, Peace Corps). A loan may	
	also be fully or partially canceled if you die,	
	become disabled, or declare bankruptcy.	
Actions to be performed	When clicked, the user is directed to the	



Canceled Amount		
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Cancellation Date	
Element	Link
Definition/Business Rules	The date (month, day, and year) on which all or
	part of a loan was canceled.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Contact		
Element	Link	
Definition/Business Rules	Current status of agency holding the	
	overpayment.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Current Guaranty Agency		
Element	Link	
Definition/Business Rules	The three-digit numeric identification code of the	
	agency guaranteeing a Stafford Program loan.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

	Current Lender
Element	Link
Definition/Business Rules	The six-digit code identifying the current holder
	of a Stafford Program promissory note.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.



Current Servicer		
Element	Link	
Definition/Business Rules	The code identifying the specific organization	
	currently servicing a loan for a lender or school.	
	This organization is responsible for computing	
	interest and mailing billing statements.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Date Entered Repayment		
Element	Link	
Definition/Business Rules	The date on which you begin repaying your	
	student loan.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

	Date of Birth
Element	Link
Definition/Business Rules	Your Date of Birth. You must enter a valid Date
	of Birth to use the NSLDS Student Access system.
	The Date of Birth is also used to verify that your
	loan is recorded in the NSLDS database.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Deferment	
Element	Link
Definition/Business Rules	The temporary postponement of your loan
	payments.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Deferment Start Date	
Element	Link
Definition/Business Rules	The date when a deferment starts.



Deferment Start Date	
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Deferment Stop Date	
Element	Link
Definition/Business Rules	The date when a deferment stops.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Disbursement Amount	
Element	Link
Definition/Business Rules	The dollar amount of each disbursement of a
	Stafford Program loan.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Disbursement Date	
Element	Link
Definition/Business Rules	Date on which each disbursement was made.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Enrollment Effective Date	
Element	Link
Definition/Business Rules	The date you first entered your enrollment status.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Enrollment Status	
Element	Link
Definition/Business Rules	Your academic workload as determined by your school (e.g., full-time, part-time).



Enrollment Status	
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

First Name	
Element	Link
Definition/Business Rules	Your First Name. The First Name is used to verify
	that your loan is recorded in the NSLDS database.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Grant Amount	
Element	Link
Definition/Business Rules	The dollar amount of the grant
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Guaranty Agency	
Element	Link
Definition/Business Rules	Agencies that guarantee Title IV loans for lenders.
	These agencies also aid in the collection and
	reinsurance of defaulted loans.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Interest Balance	
Element	Link
Definition/Business Rules	The dollar value of the accrued interest balance
	on a loan.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Interest Rate



_	Interest Rate
Element	Link
Definition/Business Rules	The interest rate shown on the signed promissory
	note.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Last Date Status Change	
Element	Link
Definition/Business Rules	The date on which the current Loan Status Code
	became effective.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Last Name	
Element	Link
Definition/Business Rules	Your last name. You must enter a valid Last
	Name to use the NSLDS Student Access system.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

_	Loan Amount
Element	Link
Definition/Business Rules	The amount that an agency or school approved
	for your loan. Not all this amount may have been
	disbursed.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Loan Date	
Element	Link
Definition/Business Rules	The date the Lender approved the loan.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Validation	None.



Loan Period Begin Date	
Element	Link
Definition/Business Rules	The date classes are (or were) scheduled to begin
	for the period covered by your loan.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Loan Period End Date	
Element	Link
Definition/Business Rules	The date classes are (or were) scheduled to end
	for the period covered by your loan.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Loan Status	
Element	Link
Definition/Business Rules	A code representing the current status of your
	loan, as determined by the loan's current holder.
	See Status Description.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

	Maturity Date
Element	Link
Definition/Business Rules	The loan's maturity date. This is the date on which you must start repaying the loan.
Actions to be performed	When clicked, the user is directed to the definition listed above.
Business Object (Attribute)	None.
Validation	None.

Outstanding Interest Balance	
Element	Link
Definition/Business Rules	The dollar value of the interest balance on a loan.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.



Outstanding Interest Balance	
Business Object (Attribute)	None.
Validation	None.

Outstanding Principal Balance	
Element	Link
Definition/Business Rules	The dollar value of the balance due on a loan,
	including capitalized interest.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

PIN	
Element	Link
Definition/Business Rules	Your electronic Personal Identification Number. You must enter a valid PIN to use the NSLDS Student Access system. You can obtain a PIN by filling out a FAFSA online.
Actions to be performed	When clicked, the user is directed to the definition listed above.
Business Object (Attribute)	None.
Validation	None.

Principal Balance	
Element	Link
Definition/Business Rules	The dollar value of the declining balance due on a
	loan, including capitalized interest.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Validation	None.

Remaining Amount to be Paid	
Element	Link
Definition/Business Rules	The portion of the Pell Grant the school expects to
	give you for the remainder of the year.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.



Repayment Date	
Element	Link
Definition/Business Rules	The month and year in which repayment of a Stafford, Perkins or ICL is scheduled to begin; also the month and year of the first day after the expiration of a grace period. This Repayment Date is valid whether or not you actually begin making payments. It is not affected by deferments.
Actions to be performed	When clicked, the user is directed to the definition listed above.
Business Object (Attribute)	None.
Validation	None.

Reporting School	
Element	Link
Definition/Business Rules	The school reporting the overpayment.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Scheduled Amount	
Element	Link
Definition/Business Rules	Scheduled amount of the Pell Grant award.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

School	
Element	Link
Definition/Business Rules	The name of the school you attended while
	receiving this loan.
Actions to be performed	When clicked, the user is directed to the
	definition listed above.
Business Object (Attribute)	None.
Validation	None.

SSN	
Element	Link
Definition/Business Rules	Your Social Security Number. You must enter a
	valid SSN to use the NSLDS Student Access



SSN	
	system. The SSN is also used to verify that your
	loan is recorded in the NSLDS database.
Actions to be performed	When clicked, the user is directed to the
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

Status		
Element	Link	
Definition/Business Rules		
Actions to be performed When clicked, the user is directed to the		
_	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Status Description		
Element	Link	
Definition/Business Rules	See table below for Status descriptions.	
Actions to be performed When clicked, the user is directed to the		
_	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

ΑE	Assigned to U.S. Department of Education	DS	Defaulted then disabled
ВС	Bankruptcy claim—discharged	DT	Defaulted—Collection terminated
ВК	Bankruptcy claim—active	DU	Defaulted—Unresolved
CA	Canceled	DW	Defaulted—Write-off
DA	Deferred	DX	Defaulted—Six consecutive payments
DB	Defaulted then bankrupt, Chapter 13—active	FB	Forbearance
DC	Defaulted—compromise	ID	In school or grace period
DD	Defaulted then died	OD	Defaulted then bankrupt— discharged, other
DE	Death	РС	Paid in full through consolidation loan



DI Disability **PF** Paid in full

DK Defaulted then bankrupt, Chapter 13—discharged RF Refinanced

DL Defaulted—in litigation RP In repayment

DO Defaulted then bankrupt—active, other UI Unreinsured

DP Defaulted—paid in full

Total All Grants		
Element	Link	
Definition/Business Rules	The sum of all your Pell Grant amounts.	
Actions to be performed When clicked, the user is directed to the		
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

	Total All Loans	
Element	Link	
Definition/Business Rules	The sum of your entire loan amounts, regardless	
	of the loan type.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Total By Grant Type		
Element	Link	
Definition/Business Rules	The sum of all your grant amounts, summarized	
	by grant type.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

Total By Loan Type		
Element	Link	
Definition/Business Rules	The sum of all your loan amounts, summarized	
	by loan type.	
Actions to be performed	When clicked, the user is directed to the	
_	definition listed above.	



Total By Loan Type	
Business Object (Attribute)	None.
Validation	None.

Туре		
Element	Link	
Definition/Business Rules	The Title IV assistance funds type for which you	
	received an amount in excess of what you were	
	eligible to receive.	
Actions to be performed	When clicked, the user is directed to the	
	definition listed above.	
Business Object (Attribute)	None.	
Validation	None.	

	Type of Loan
Element	Link
Definition/Business Rules	See Table below for loan types.
Actions to be performed When clicked, the user is directed to the	
_	definition listed above.
Business Object (Attribute)	None.
Validation	None.

CL	FFEL Consolidated	IC	Income Contingent Loan—ICL
D1	Direct Stafford Subsidized	NU	NDSL
D2	Direct Stafford Subsidized	PL	FFEL PLUS
D4	Direct PLUS	PU	Federal Perkins
D5	Direct Consolidated Unsubsidized	RF	FFEL Refinanced
D6	Direct Consolidated Subsidized	SF	FFEL Stafford Subsidized
D7	Direct PLUS Consolidated	SL	Supplemental Loan—SLS
DU	National Defense Loan	SN	FFEL Stafford Non-Subsidized
EU	Perkins Expanded Lender	SU	FFEL Stafford Unsubsidized
FI	Federally Insured Student Loan— FISL		

Тор	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate the top of the Glossary screen. After each term the Top link appears.



Тор	
Actions to be performed	When clicked, the user is directed to the top of the
	Browser Setup screen.
Business Object (Attribute)	None.
Validation	None.

Home		
Element	Link	
Definition/Business Rules	Allows a user to navigate the top of the Student	
	Access Home screen.	
Actions to be performed	When clicked, the user is directed Student Access	
	Home screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.10 Contact Us

Description	Provides a user with help contact information.	
New or Existing	Existing	
User Group	All Users	
(Screen Level)		
Requirements	1.076	
Traceability		
Reference(s)	NSLDS Student Access—Contact Us Page	
Business Object	None.	

3.10.1 Software Unit Logic

NSLDS I File	Contact.htm
Name:	
NSLDS II File	Contact.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):
	Student Access Home (Link: Contact Us)FAQ (Link: Contact Us)
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges): • Student Access Home (Link: Home)
Gif Name:	The following graphical objects may appear on this screen:



	Contact_Header.gifphone.gifhome.gif
Tab Order	1. Home
	2. URL Navigation Bar

3.10.2 Design Details

The following screenshot highlights the functionality of the Contact Us screen. The design of this screen may be subject to change among additional design considerations.



Figure 24, Contact Us



3.10.3 Screen Functionality

The following section describes each object on the screen and the functionality behind the object.

How to contact us		
Element	Label	
Definition/Business Rules	The following text should be displayed in the screen:	
	For questions about your NSLDS data, please contact us at the number listed below:	
	By phone: Contact the Federal Student Aid Information Center toll free at 1-800-4-FED-AID or TDD 1-800-730-8913. Hours of operation are 8 a.m. to Midnight (Eastern Time), seven days a week.	
	We no longer support e-mail inquiries. We apologize for any inconvenience this may cause.	
Actions to be performed	None.	
Business Object (Attribute)	None.	
Validation	None.	

Home		
Element	Link	
Definition/Business Rules	Allows a user to navigate the top of the Student	
	Access Home screen.	
Actions to be performed	When clicked, the user is directed Student Access	
_	Home screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.11 Links

Description	Provides links to Guaranty Agency, Lender, and Servicer websites.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.077
Traceability	



Reference(s)	NSLDS Student Access—Links	
Business Object	None.	

3.11.1 Software Unit Logic

NSLDS I File	links.htm	
Name:		
NSLDS II File	Links.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	Student Access Home (Link: Home)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Website for American Student Assistance (Link: American Student Assistance)	
	 Website for California Student Aid Commission (Link: California Student Aid Commission) 	
	 Colorado Student Loan Program (Link: Colorado Student Loan Program) 	
	 Connecticut Student Loan Foundation (Link: Connecticut Student Loan Foundation) 	
	 Coordinating Board for Higher Education (Link: Coordinating Board for Higher Education) 	
	Education Assistance Corporation (EAC) South Dakota (Link: Education Assistance Corporation (EAC) South Dakota)	
	Educational Credit Management Corporation (Link: Educational Credit Management Corporation)	
	Finance Authority of Maine (Link: Finance Authority of	
	 Maine) Florida Office of Student Financial Assistance (FOSFA) – [Link: Florida Office of Student Financial Assistance (FOSFA)] 	
	Georgia Higher Education Assistance Corporation (Link: Georgia Higher Education Assistance Corporation)	
	Great Lakes Higher Education Guaranty Corporation (Link:	
	 Great Lakes Higher Education Guaranty Corporation) Illinois Student Assistance Commission (Link: Illinois Student Assistance Commission) 	
	 Student Assistance Commission) Iowa College Student Aid Commission (Link: Iowa College Student Aid Commission) 	
	 Kentucky Higher Education Assistance Authority (KHEAA) 	



- [Link: Kentucky Higher Education Assistance Authority (KHEAA)]
- Louisiana Office of Student Financial Assistance (Link: Louisiana Office of Student Financial Assistance)
- Montana Guaranteed Student Loan Program (Link: Montana Guaranteed Student Loan Program)
- Nebraska Student Loan Program, Inc. (Link: Nebraska Student Loan Program, Inc.)
- New York State Higher Education Services Corporation (Link: New York State Higher Education Services Corporation)
- North Carolina State Education Assistance Authority (Link: North Carolina State Education Assistance Authority)
- Norhtwest Education Loan Association (Link: Northwest Education Loan Association)
- Oklahoma State Regents for Higher Education Guaranteed Student Loan Program (Link: Oklahoma State Regents for Higher Education Guaranteed Student Loan Program)
- Pennsylvania Higher Education Assistance Agency (Link: Pennsylvania Higher Education Assistance Agency)
- Student Loan Guarantee Foundation of Arkansas (Link: Student Loan Guarantee Foundation of Arkansas)
- Student Loans of North Dakota (Link: Student Loans of North Dakota)
- Tennessee Student Assistance Corporation (Link: Tennessee Student Assistance Corporation)
- Texas Guaranteed Student Loan Corporation (Link: Texas Guaranteed Student Loan Corporation)
- United Student Aid Funds, Inc. (Link: United Student Aid Funds, Inc.)
- Vermont Student Assistance Corporation (Link: Vermont Student Assistance Corporation)
- AMS Education Loan Trust (Link: AMS Education Loan Trust)
- American Express Educational Loans (Link: American Express Educational Loans)
- Apply!Education Trust (Link: Apply!Education Trust)
- Bank of America (Link: Bank of America)
- Chase Manhattan Bank, FNB S.F. (Link: Chase Manhattan Bank, FNB S.F.)
- Corning Federal Credit Union (Link: Corning Federal Credit Union)
- Deposit Guaranty National Bank (Link: Deposit Guaranty National Bank)
- First Federal Bucks County (Link: First Federal Bucks County)



	Roslyn Savings Bank [Link: Roslyn Savings Bank (The)]	
	 South Carolina Student Loan Corporation (Link: South 	
	Carolina Student Loan Corporation)	
	Student Loan Finance Corporation (Link: Student Loan	
	Finance Corporation)	
	 U.S. Bank – South (Link: U.S. Bank – South) 	
	USC Federal Credit Union (Link: USC Federal Credit Union)	
Gif Name:	The following graphical objects may appear on this screen:	
	• b_lnks.gif	
	bkgrd.gif	
	• bullet.gif	
	• top.gif	
	home.gif	
Tab Order	1. American Student Assistance (Example) – The tab order will	
	be sequential for all links on the screen.	
	2. Top	
	3. Home	
	4. URL Navigation Bar	

3.11.2 Design Details

The following screenshot highlights the functionality of the Links screen. The design of this screen may be subject to change among additional design considerations.



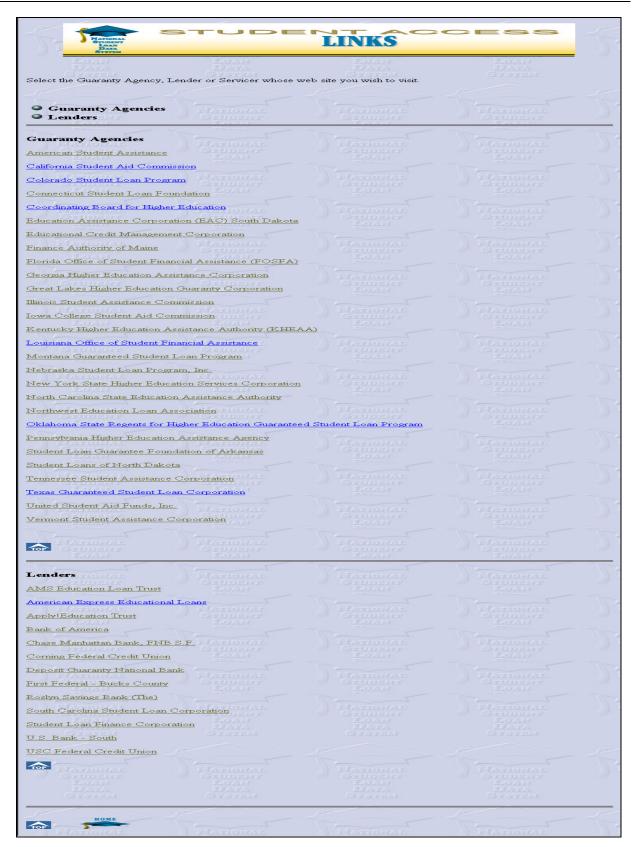


Figure 25, Links



3.11.3 Screen Functionality

The following section describes each object on the screen and the functionality behind the object.

American Student Assistance		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the homepage for the	
	American Student Assistance guaranty agency.	
	The URL is http://www.asma.com.	
Actions to be performed	When clicked, the user is directed to the	
	homepage for the American Student Assistance	
	guaranty agency.	
Business Object (Attribute)	None.	
Validation	None.	

California Student Aid Commission	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	California Student Aid Commission guaranty
	agency. The URL is http://www.edfund.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the California Student Aid
	Commission guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Colorado Student Loan Program	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	Colorado Student Loan Program guaranty
	agency. The URL is http://www.cslp.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Colorado Student Loan
	Program guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Connecticut Student Loan Program	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	Connecticut Student Loan Program guaranty
	agency. The URL is http://www.cslf.com.
Actions to be performed	When clicked, the user is directed to the



Connecticut Student Loan Program	
	homepage for the Connecticut Student Loan
	Program guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Coordinating Board for Higher Education	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	Coordinating Board for Higher Education
	guaranty agency. The URL is
	http://www.mocbhe.gov.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Coordinating Board for Higher
	Education guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Education Assistance Corporation (EAC) South Dakota	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	EAC South Dakota guaranty agency. The URL is
	http://www.eac-easci.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the EAC South Dakota guaranty
	agency.
Business Object (Attribute)	None.
Validation	None.

Educational Credit Management Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the
	Educational Credit Management Corporation
	guaranty agency. The URL is
	http://www.ecmc.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Educational Credit
	Management Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Finance Authority of Maine	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the



Finance Authority of Maine	
	Finance Authority of Maine guaranty agency.
	The URL is http://www.famemaine.com.
Actions to be performed	When clicked, the user is directed to the
_	homepage for the Finance Authority of Maine
	guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Florida Office of Student Financial Assistance	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the Florida Office of Student Financial Assistance guaranty agency. The URL is http://www.firn.edu/doe/bin00065/home0065. htm.
Actions to be performed	When clicked, the user is directed to the homepage for the Florida Office of Student Financial Assistance guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Georgia Higher Education Assistance Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Georgia Higher Education Assistance
	Corporation guaranty agency. The URL is
	http://www.gsfc.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Georgia Higher Education
	Assistance Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Great Lakes Higher Education Guaranty Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Great Lakes Higher Education Guaranty
	Corporation guaranty agency. The URL is
	http://www.glhec.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Great Lakes Higher Education
	Guaranty Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.



Illinois Student Assistance Commission	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Illinois Student Assistance Commission
	guaranty agency. The URL is
	http://www.isac1.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Illinois Student Assistance
	Commission guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Iowa College Student Assistance Commission	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Iowa College Student Assistance Commission
	guaranty agency. The URL is
	http://www.state.ia.us/government/icsac/inde
	x.html.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Iowa College Student
	Assistance Commission guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Kentucky Higher Education Assistance Authority (KHEAA)	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the KHEAA guaranty agency. The URL is
	http://www.kheaa.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for the KHEAA guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Louisiana Office of Student Financial Assistance	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Louisiana Office of Student Financial
	Assistance guaranty agency. The URL is
	http://www.osfa.state.la.us.
Actions to be performed	When clicked, the user is directed to the
	homepage for the Louisiana Office of Student
	Financial Assistance guaranty agency.



Louisiana Office of Student Financial Assistance	
Business Object (Attribute)	None.
Validation	None.

Montana Guaranteed Student Loan Program	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Montana Guaranteed Student Loan Program
	guaranty agency. The URL is
	http://www.mgslp.state.mt.us.
Actions to be performed	When clicked, the user is directed to the
_	homepage for the Montana Guaranteed Student
	Loan Program guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Nebraska Student Loan Program, Inc.	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Nebraska Student Loan Program, Inc.
	guaranty agency. The URL is
	http://www.nslp.com.
Actions to be performed	When clicked, the user is directed to the
_	homepage for the Nebraska Student Loan
	Program, Inc. guaranty agency.
Business Object (Attribute)	None.
Validation	None.

New York State Higher Education Services Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the New York State Higher Education Services
	Corporation guaranty agency. The URL is
	http://www.hesc.state.ny.us.
Actions to be performed	When clicked, the user is directed to the
	homepage for New York State Higher Education
	Services Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

North Carolina State Education Assistance Authority	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the North Carolina State Education Assistance



North Carolina State Education Assistance Authority	
	Authority guaranty agency. The URL is http://www.ncseaa.edu.
Actions to be performed	When clicked, the user is directed to the
	homepage for North Carolina State Education Assistance Authority guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Northwest Education Loan Association	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Northwest Education Loan Association
	guaranty agency. The URL is
	http://www.nela.net.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Northwest Education Loan
	Association guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Oklahoma State Regents for Higher Education Guaranteed Student Loan Program	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Oklahoma State Regents for Higher
	Education Guaranteed Student Loan Program
	guaranty agency. The URL is
	http://www.ogslp.org.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Oklahoma State Regents for
	Higher Education Guaranteed Student Loan
	Program guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Pennsylvania Higher Education Assistance Agency	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Pennsylvania Higher Education Assistance
	Agency guaranty agency. The URL is
	http://www.pheaa.org.
Actions to be performed	When clicked, the user is directed to the
	homepage for Pennsylvania Higher Education
	Assistance Agency guaranty agency.
Business Object (Attribute)	None.



Pennsylvania Higher Education Assistance Agency	
Validation	None.

Student Loan Guarantee Foundation of Arkansas	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Student Loan Guarantee Foundation of
	Arkansas guaranty agency. The URL is
	http://www.slgfa.org.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Student Loan Guarantee
	Foundation of Arkansas guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Student Loans of North Dakota	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Student Loans of North Dakota guaranty
	agency.
Actions to be performed	When clicked, the user is directed to the
	homepage for Student Loans of North Dakota
	guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Tennessee Student Assistance Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Tennessee Student Assistance Corporation
	guaranty agency. The URL is
	http://www.state.tn.us/tsac.
Actions to be performed	When clicked, the user is directed to the
	homepage for Tennessee Student Assistance
	Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Texas Guaranteed Student Loan Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Texas Guaranteed Student Loan Corporation
	guaranty agency.



Texas Guaranteed Student Loan Corporation	
Actions to be performed	When clicked, the user is directed to the
	homepage for Texas Guaranteed Student Loan
	Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

United Student Aid Funds, Inc.	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the United Student Aid Funds, Inc. guaranty
	agency. The URL is http://www.usagroup.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for United Student Aid Funds, Inc.
	guaranty agency.
Business Object (Attribute)	None.
Validation	None.

Vermont Student Assistance Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Vermont Student Assistance Corporation
	guaranty agency. The URL is
	http://www.vsac.org.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Vermont Student Assistance
	Corporation guaranty agency.
Business Object (Attribute)	None.
Validation	None.

AMS Education Loan Trust	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the AMS Education Loan Trust lender. The URL
	is http://www.amsweb.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for AMS Education Loan Trust lender.
Business Object (Attribute)	None.
Validation	None.

American Express Educational Loans	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the American Express Educational Loans lender.



American Express Educational Loans	
	The URL is
	http://www.americanexpress.com/edloans.
Actions to be performed	When clicked, the user is directed to the
	homepage for American Express Educational
	Loans lender.
Business Object (Attribute)	None.
Validation	None.

Apply! Education Trust	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Apply! Education Trust lender.
Actions to be performed	When clicked, the user is directed to the
	homepage for Apply! Education Trust lender.
Business Object (Attribute)	None.
Validation	None.

Bank of America	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Bank of America lender. The URL is
	http://www.bofa.com.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Bank of America lender.
Business Object (Attribute)	None.
Validation	None.

Chase Manhattan Bank, FNBS.F.	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Chase Manhattan Bank, FNBS.F. lender. The
	URL is http://www.salliemae.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for Chase Manhattan Bank, FNBS.F.
	lender.
Business Object (Attribute)	None.
Validation	None.

Corning Federal Credit Union	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Corning Federal Credit Union lender. The
	URL is http://www.corningcu.org.



Corning Federal Credit Union	
Actions to be performed	When clicked, the user is directed to the
	homepage for Corning Federal Credit Union
	lender.
Business Object (Attribute)	None.
Validation	None.

Deposit Guaranty National Bank	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Deposit Guaranty National Bank lender. The
	URL is http://www.dgb.com.
Actions to be performed	When clicked, the user is directed to the
_	homepage for Deposit Guaranty National Bank
	lender.
Business Object (Attribute)	None.
Validation	None.

First Federals – Buck County	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the First Federals – Buck County lender. The
	URL is http://www.firstfedbucks.com.
Actions to be performed	When clicked, the user is directed to the
_	homepage for First Federals – Buck County
	lender.
Business Object (Attribute)	None.
Validation	None.

Roslyn Savings Bank (The)	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Roslyn Savings Bank lender. The URL is
	http://www.roslynsavings.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for Roslyn Savings Bank lender.
Business Object (Attribute)	None.
Validation	None.

South Carolina Student Loan Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the South Carolina Student Loan Corporation
	lender. The URL is http://www.slc.sc.edu.



South Carolina Student Loan Corporation	
Actions to be performed	When clicked, the user is directed to the
	homepage for South Carolina Student Loan
	Corporation lender.
Business Object (Attribute)	None.
Validation	None.

Student Loan Finance Corporation	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for
	the Student Loan Finance Corporation lender.
	The URL is http://www.slfc.com.
Actions to be performed	When clicked, the user is directed to the
	homepage for Student Loan Finance Corporation
	lender.
Business Object (Attribute)	None.
Validation	None.

U.S. Bank - South	
Element	Link
Definition/Business Rules	Allows a user to navigate to the homepage for the U.S. Bank - South lender. The URL is http://www.usbank.com/cgi_w/cfm/personal/products_and_services/student_banking/stud_loans_ps.cfm.
Actions to be performed	When clicked, the user is directed to the homepage for U.S. Bank - South lender.
Business Object (Attribute)	None.
Validation	None.

USC Federal Credit Union		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the homepage for	
	the USC Federal Credit Union lender.	
Actions to be performed	When clicked, the user is directed to the	
	homepage for USC Federal Credit Union lender.	
Business Object (Attribute)	None.	
Validation	None.	

Тор	
Element	Link/Gif
Definition/Business Rules	Allows a user to navigate the top of the Links
	screen. This link appears after the Guaranty



Тор		
	Agencies list and Lenders list. It also appears at	
	the bottom of the screen.	
Actions to be performed	When clicked, the user is directed to the top of the	
-	Links screen.	
Business Object (Attribute)	None.	
Validation	None.	

Home		
Element	Link	
Definition/Business Rules	Allows a user to navigate the top of the Student	
	Access Home screen.	
Actions to be performed	When clicked, the user is directed Student Access	
	Home screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.12 Privacy Act

Description	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on. The purpose of this page is to explain the use of the user's Social Security Number in context of the Privacy Act of 1974. The page also explains the use of Secure Socket Layers (SSL), and allows the user to either accept the terms of the page or to decline the terms of the page. By accepting, users acknowledge that the SSN is used to verify their identity as a valid borrower
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.074
Traceability	
Reference(s)	NSLDS Student Access—Privacy Act Page
Business Object	None.

3.12.1 Software Unit Logic

NSLDS I File	PrivAct.asp
Name:	-
NSLDS II File	PrivAct.jsp
Name:	



Pre-Status:	This screen is accessible from the following screens (depending on	
	user access privileges):	
	Student Access Home (Link: Financial Aid Review)	
Post-Status:	This screen allows a user to navigate to any of the following screens	
	(depending on user access privileges):	
	Student Access Home (Pushbutton: Cancel)	
	Financial Aid Review (Pushbutton: Confirm)	
Gif Name:	The following graphical objects may appear on this screen:	
	• b_lgr.gif	
	• bkgrd.gif	
Tab Order	1. Accept	
	2. Decline	
	3. URL Navigation Bar	

3.12.2 Design Details

The following screenshot highlights the functionality of the Privacy Act screen. The design of this screen may be subject to change among additional design considerations.



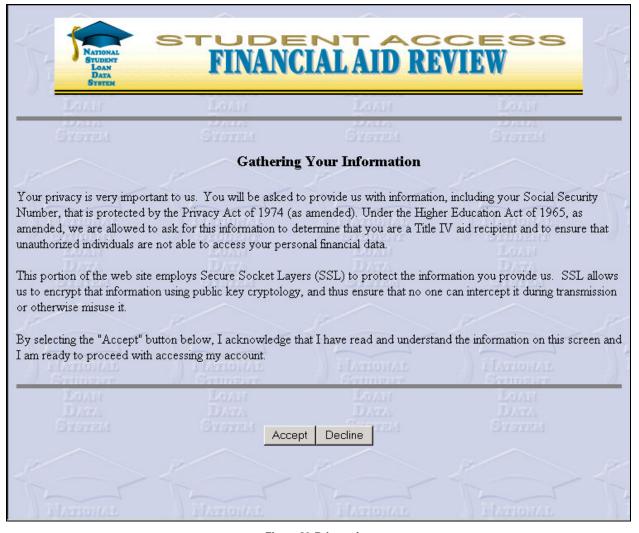


Figure 26, Privacy Act



3.12.3 Screen Functionality

Gathering Your Information	
Element	Label
Definition/Business Rules	The following text should be displayed:
	Your privacy is very important to us. You will be asked to provide us with information, including your Social Security Number, that is protected by the Privacy Act of 1974 (as amended). Under the Higher Education Act of 1965, as amended, we are allowed to ask for this information to determine that you are a Title IV aid recipient and to ensure that unauthorized individuals are not able to access your personal financial data. This portion of the web site employs Secure Socket Layers (SSL) to protect the information you provide us. SSL allows us to encrypt that information using public key cryptology, and thus ensure that no one can intercept it during transmission or otherwise misuse it.
	By selecting the "Accept" button below, I acknowledge that I have read and understand the information on this screen and I am ready to proceed with accessing my account.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

Accept	
Element	Pushbutton
Definition/Business Rules	Allows a user to acknowledge that they have read and understand the information on this screen and are ready to proceed with accessing their account.
Actions to be performed	By clicking on the pushbutton, the user is directed to the PIN Request and Information screen.
Business Object (Attribute)	None.
Validation	None.



Decline	
Element	Pushbutton
Definition/Business Rules	Allows a user to cancel out of the Privacy Act
	screen and navigate back to the Student Access
	Home screen.
Actions to be performed	By clicking on the pushbutton, the user is
	directed to the Student Access Home screen.
Business Object (Attribute)	None.
Validation	None.

Browser Info/Setup	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Browser
	Information screen.
Actions to be performed	When clicked, the user is directed to the Browser
_	Information screen.
Business Object (Attribute)	None.
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
_	Access Home screen.
Business Object (Attribute)	None.
Validation	None.

3.13 Error Page

Description	Displays information for error conditions that may occur from
	Student Access.
New or Existing	Existing
User Group	All Users
(Screen Level)	
Requirements	1.105
Traceability	
Reference(s)	Student Access—Error Page
Business Object	None.



3.13.1 Software Unit Logic

NSLDS I File	SAError.asp	
Name:	-	
NSLDS II File	SaError.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	• Whenever an error condition occurs (Refer to section 3.12.3 for a list of error conditions), users are redirected to the Error page, which displays information for the error condition.	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Student Access Home (Link: Home)	
	• FAQ (Link: FAQs)	
Gif Name:	The following graphical objects may appear on this screen:	
	None.	
Tab Order	1. FAQ's	
	2. send an e-mail	
	3. Home	
	4. FAQ's	
	5. URL Navigation Bar	

3.13.2 Design Details

The following screenshot highlights the functionality of the Error Page screen. The design of this screen may be subject to change among additional design considerations.



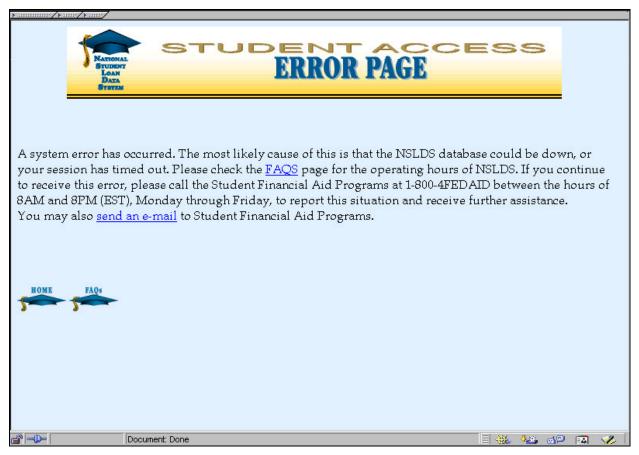


Figure 27, Error Page



3.13.3 Screen Functionality

	Error Message
Element	Label
Definition/Business Rules	The following conditions may cause an error within Student Access:
	A system error occurs A user is not found in NSLDS A user has no Financial Aid records
	Multiple individuals are found within NSLDS with the identifiers of the user
	A system error could be caused by any of the following:
	The NSLDS database is not available There are communication problems between the user (web browser), web server, and mainframe The user did not initiate activity within the 10- minute timeout period
	The following text should be displayed in the Error Page depending on the criteria:
	Criteria: Financial aid records were not found in NSLDS that matching the borrowers identifiers. Text Message: No financial aid records have been found in the NSLDS that matches your identifiers. If you believe that you should be listed in the NSLDS and that you have received financial aid, please call the Student Financial Aid Programs at 1-800-4FEDAID between the hours of 8AM and 8PM (EST), Monday through Friday, to receive further assistance. Action: None.
	Criteria: Multiple individuals with the user's identifiers were found in the NSLDS. Text Message: Multiple individuals with your identifiers have been found in the NSLDS. Please call the Student Financial Aid Programs at 1-800-4FEDAID between the hours of 8AM and 8PM



	Error Message
	(EST), Monday through Friday, to receive further
	assistance.
	Action: None.
	Criteria: User is using a browser version other than IE 4.x, Netscape 3.x, and Netscape 4.x. Text Message: Only IE 4.x, Netscape 3.x, and Netscape 4.x browsers have been certified with this web site. At this time we can't guarantee the site to work properly with other versions. Please check the Browser Information/Setup pages at this site for further assistance. Action: If the user clicks on Browser Information/Setup, the user is directed to the Browser Information screen.
	Criteria: NSLDS is down. Text Message: A system error has occurred. The most likely cause of this is that the NSLDS database could be down. Please check the FAQS page for the operating hours of NSLDS. If you continue to receive this error, please call the Student Financial Aid Programs at 1-800-4FEDAID between the hours of 8AM and 8PM (EST), Monday through Friday. Action: None.
	Criteria: User is using an unsupported browser. Text Message: We have detected that you are using an unsupported browser. Please go to the Browser Information/Setup pages to download a supported browser. Action: If the user clicks on Browser Information/Setup, the user is directed to the Browser Information screen.
Actions to be norfered	
Actions to be performed Business Object (Attribute)	See Definition/Business Rules field above.
9	None.
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access Home screen.
Actions to be performed	When clicked, the user is directed to the Student Access Home screen.



Home	
Validation	None.

FAQ	
Element	Link
Definition/Business Rules	Allows a user to navigate to the FAQ screen.
Actions to be performed	When clicked, the user is directed to the FAQ
	screen.
Business Object (Attribute)	None.
Validation	None.

3.14 Financial Aid Review

Description	Allows a student to view his/her loan information at a summary	
	level, as well as grants and overpayments.	
	Users with no loans, grants, or aid overpayments view a page,	
	indicating that no financial aid records exist in NSLDS for their	
	identifiers.	
New or Existing	Existing	
User Group	\$PICLET, \$PICTEL, \$ED, Student User (only views his/her	
(Screen Level)	information)	
	In addition to students, this page can be accessed by PIC users or	
	ED users (\$PICLET, \$PICTEL, and \$ED function groups) and is	
	intended for use by the PIC user as a way to assist students with	
	questions regarding their Title IV aid.	
Requirements	1.078	
Traceability		
Reference(s)	Student Access Financial Aid Review,	
	WB01_FINANCIAL_AID_SUMMARY_SVR	
Business Object	StudentAccessAction, School, Loan, Borrower, Grant, Overpayment	

3.14.1 Software Unit Logic

NSLDS I File	summary.asp	
Name:		
NSLDS II File	Summary.jsp	
Name:		
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):	
	PIN Request and Information (PIN Registration website) –	



	(Pushbutton: Accept)
Post-Status:	This screen allows a user to navigate to any of the following screens
	(depending on user access privileges):
	 Loan Detail (Link: Active Bullet Number)
	 Aid Overpayment Detail (Link: Active Bullet Number)
	 Grant Detail (Link: Active Bullet Number)
	Student Access Home (Link: Home)
	• FAQ (Link: FAQs)
	Glossary (Link: Glossary)
	 Student Access Interface (FAP website) – (Link: Back to
	FAP)
Gif Name:	The following graphical objects may appear on this screen:
	• bkgd.gif
	• b_lgr.gif
	• b1.gif - b50.gif (as required)
	• b1.gif - b25.gif (as required)
	• b1.gif – b10.gif (as required)
	home.gif
	• i_gloss.gif
	• i_faq.gif
	• Logoff.gif
	Alert.gif
Tab Order	1. Click here for Grant Information
	2. Click here for Aid Overpayment Information
	3. 1 (Example)
	4. Click here for Loan Information
	5. Click here for Aid Overpayment Information
	6. 1 (Example)
	7. Home
	8. FAQ's
	9. Glossary 10. Back to FAP
	11. URL Navigation Bar

3.14.2 Design Details

The following screenshot highlights the functionality of the Financial Aid Review screen. The design of this screen may be subject to change among additional design considerations.



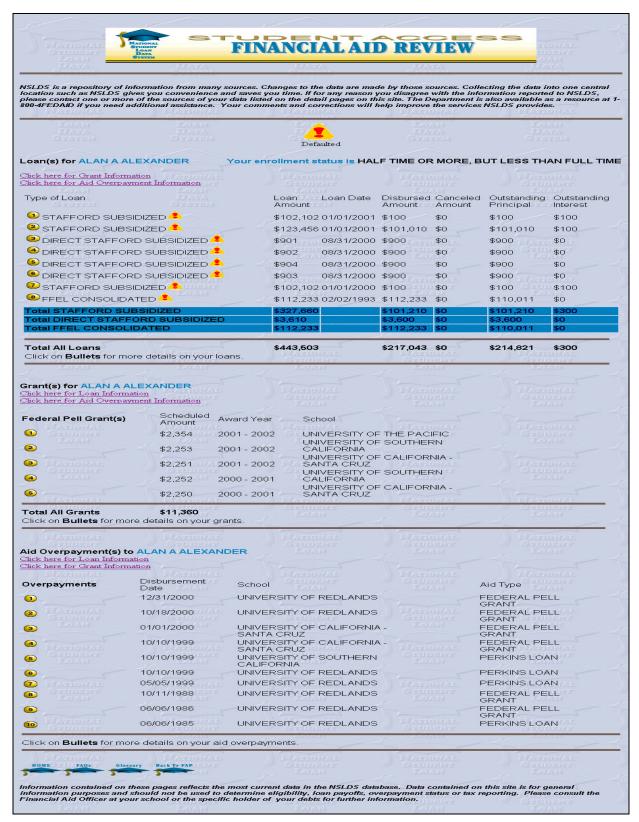


Figure 28, Financial Aid Review



3.14.3 Screen Functionality

Loan(s) for		
Element	Label	
Definition/Business Rules	Displays the name of the student whose loan is	
	being viewed.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,	
-	middleInitial, lastName)	
Validation	None.	

Your enrollment status is		
Element	Label	
Definition/Business Rules	Displays the enrollment status of the student whose loan is being viewed.	
	An indication of the user's enrollment status and enrollment effective date is also displayed unless the user's sole financial aid has been as a PLUS borrower parent.	
	The order of these statuses from lowest to highest is: Not Available, Deceased, Graduated, Withdrawn, Approved Leave of Absence, Less Than Half Time, Half Time or More but Less Than Full Time, and Full Time.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, School (status)	
Validation	None.	

Click here for Grant Information		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Grant	
	Information section of the screen.	
	This link only appears if a student has a grant.	
Actions to be performed	When clicked, the user is directed to the Grant	
	Information section of the screen.	
Business Object (Attribute)	None.	
Validation	None.	

Click here for Aid Overpayment Information



Click here for Aid Overpayment Information		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Aid	
	Overpayment Information section of the screen.	
	This link only appears if a student has an aid overpayment.	
Actions to be performed	When clicked, the user is directed to the Aid	
	Overpayment Information section of the screen.	
Business Object (Attribute)	None.	
Validation	None.	

Loan Table	
Element	Table
Definition/Business Rules	Displays the Type of Loan, Loan Amount, Loan Date, Disbursed Amount, Canceled Amount, Outstanding Principal, and Outstanding Interest. Only the latest 50 Loans display in the Loan section.
	Sort Order - Loan Date, Loan Type.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

	Type of Loan
Element	Label
Definition/Business Rules	Lists the type of loan. Each loan has a sequential number associated with it. The sequential number is denoted by an icon similar to the following:
	An alert icon notes loans that are in default.
	At the end of the Type of Loans section, the total of each type of loan should be displayed [e.g., Total STAFFORD SUBSIDIZED, Total STAFFORD UNSUBSIDIZED, Total SUPPLEMENTAL LOAN (SLS), Total NATIONAL DIRECT STUDENT Total LOAN, SUPPLEMENTAL LOAN, Total FEDERAL PERKINS, Total FFEL PLUS, Total FFEL CONSOLIDATED]



Type of Loan		
Actions to be performed	When the icon is clicked, the user is directed to	
	the loan detail for the selected loan.	
Business Object (Attribute)	StudentAccessAction, Loan (type)	
Validation	None.	

	Loan Amount
Element	Label
Definition/Business Rules	Displays the loan amount for the loan.
	Masks – The Loan Amount is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (originiationAmt)
Validation	None.

Loan Date	
Element	Label
Definition/Business Rules	Displays the loan date.
	Masks – The Loan Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (originiationDt)
Validation	None.

Disbursed Amount	
Element	Label
Definition/Business Rules	Displays the amount of disbursement for the loan.
	Masks – The Disbursed Amount is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (disbursementAL)
Validation	None.

Canceled Amount	
Element	Label
Definition/Business Rules	Displays the amount canceled for the loan. Masks – The Canceled Amount is displayed in \$X,XXX format.
Actions to be performed	None.



Canceled Amount	
Business Object (Attribute)	StudentAccessAction, Loan (cancellationAL)
Validation	None.

Outstanding Principal	
Element	Label
Definition/Business Rules	Displays the outstanding principal balance for the loan.
	Masks – The Outstanding Principal is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (OPBAmtDue)
Validation	None.

Outstanding Interest	
Element	Label
Definition/Business Rules	Displays the outstanding interest for the loan.
	Masks – The Outstanding Interest is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan
	(outstandingIntAmtAccrued)
Validation	None.

Total Stafford Subsidized - Loan Amount (Example)	
Element	Label
Definition/Business Rules	Displays the sum of the Loan Amount for Stafford Subsidized loans.
	Only displays the Totals if the individual loan types are displayed for the student.
	Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (originationAmt)
Validation	None.

Total Stafford Subsidized - Disbursed Amount (Example)	
Element	Label
Definition/Business Rules	Displays the sum of the Disbursed Amount for Stafford Subsidized loans.



Total Stafford Subsidized - Disbursed Amount (Example)	
	Only displays the Totals if the individual loan types are displayed for the student.
	Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (disbursementAL)
Validation	None.

Total Stafford Subsidized - Canceled Amount (Example)	
Element	Label
Definition/Business Rules	Displays the sum of the Canceled Amount for Stafford Subsidized loans.
	Only displays the Totals if the individual loan types are displayed for the student.
	Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (cancellationAL)
Validation	None.

Total Stafford Subsidized - Outstanding Principal (Example)	
Element	Label
Definition/Business Rules	Displays the sum of the Outstanding Principal for
	Stafford Subsidized loans.
	Only displays the Totals if the individual loan types are displayed for the student.
	Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (OPBAmtDue)
Validation	None.

Total Stafford Subsidized - Outstanding Interest (Example)	
Element	Label
Definition/Business Rules	Displays the sum of the Outstanding Interest for Stafford Subsidized loans. Only displays the Totals if the individual loan
	types are displayed for the student. Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.



Total Stafford Subsidized - Outstanding Interest (Example)	
Business Object (Attribute)	StudentAccessAction, Loan
	(outstandingIntAmtAccrued)
Validation	None.

Total All Loans	
Element	Label
Definition/Business Rules	Displays the total Loan Amount, Disbursed
	Amount, Canceled Amount, Outstanding
	Principal, and Outstanding Interest.
	Masks – The Total is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (originationAmt)
Validation	None.

Grant(s) for	
Element	Label
Definition/Business Rules	Displays the name of the student whose grant is
	being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,
,	middleInitial, lastName)
Validation	None.

Click here for Loan Information	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Loan Information section of the screen.
	This link only appears if a student has a loan.
Actions to be performed	When clicked, the user is directed to the Loan
	Information section of the screen.
Business Object (Attribute)	None.
Validation	None.

Click here for Aid Overpayment Information	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Aid
	Overpayment Information section of the screen.
	This link only appears if a student has an aid
	overpayment.
Actions to be performed	When clicked, the user is directed to the Aid



Click here for Aid Overpayment Information	
	Overpayment Information section of the screen.
Business Object (Attribute)	None.
Validation	None.

	Grants Table
Element	Table
Definition/Business Rules	Displays the Scheduled Amount, Award Year, School.
	Only the latest 40 Grants display in the Grant section.
	Sort Order - Award Year, Grant Type.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

Federal Pell Grant(s)	
Element	Link
Definition/Business Rules	Displays a sequential number for each Pell Grant.
	Upon selecting the number, the user is directed to
	the Grant Detail screen. An icon similar to the
	following denotes the sequential number:
Actions to be performed	When the icon is clicked, the user is directed to
_	the Grant Detail screen.
Business Object (Attribute)	None.
Validation	None.

Scheduled Amount	
Element	Label
Definition/Business Rules	Displays the amount of grant.
	Masks – The Scheduled Amount is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (scheduledAmt)
Validation	None.

Award Year	
Element	Label
Definition/Business Rules	Displays the award year for the grant.



Award Year	
	Masks – The Award Year is displayed in CCYY – CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (awardYearBegin, awardYearEnd)
Validation	None.

School	
Element	Link
Definition/Business Rules	Displays the name of the school where the
	student was issued the grant.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName)
Validation	None.

Total All Grants - Scheduled Amount	
Element	Link
Definition/Business Rules	Displays the sum of the Schedule Amount for
	Grants.
	Masks – The Total is displayed in \$X,XXX format
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (scheduledAmt)
Validation	None.

Aid Overpayment(s) to	
Element	Label
Definition/Business Rules	Displays the name of the student whose aid
	overpayment is being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,
	middleInitial, lastName)
Validation	None.

Click here for Loan Information	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Loan Information section of the screen.
	This link only appears if a student has a loan.
Actions to be performed	When clicked, the user is directed to the Loan
_	Information section of the screen.



Click here for Loan Information	
Business Object (Attribute)	None.
Validation	None.

Click here for Grant Information	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Grant
	Information section of the screen.
	This link only appears if a student has an grant.
Actions to be performed	When clicked, the user is directed to the Grant
_	Information section of the screen.
Business Object (Attribute)	None.
Validation	None.

Overpayments Table	
Element	Table
Definition/Business Rules	Displays the Disbursement Date, School, and Aid Type.
	Only the latest 10 Aid Overpayments display in the Overpayment section.
	Sort Order – Disbursement Date, Aid Type.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

Overpayment(s)	
Element	Link
Definition/Business Rules	Displays a sequential number for each aid overpayment. An icon similar to the following denotes the sequential number:
Actions to be performed	When the icon is clicked, the user is directed to the Aid Overpayment Detail screen.
Business Object (Attribute)	None.
Validation	None.

Disbursement Date	
Element	Label
Definition/Business Rules	Displays the date of disbursement for the aid.
	The Disbursement Date is displayed in



Disbursement Date	
	MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (disbursementDt)
Validation	None.

School	
Element	Label
Definition/Business Rules	Displays the name of the school where the overpayment occurred.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName)
Validation	None.

Aid Type	
Element	Label
Definition/Business Rules	Displays the type of aid.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Overpayment (type)
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the top of the
	Student Access Home screen.
Actions to be performed	When clicked, the user is directed Student Access
	Home screen.
Business Object (Attribute)	None.
Validation	None.

FAQs	
Element	Link
Definition/Business Rules	Allows a user to navigate to the top of the FAQ
	screen.
Actions to be performed	When clicked, the user is directed FAQ screen.
Business Object (Attribute)	None.
Validation	None.

Glossary	
Element	Link
Definition/Business Rules	Allows a user to navigate to the top of the
	Glossary screen.
Actions to be performed	When clicked, the user is directed Glossary



Glossary	
	screen.
Business Object (Attribute)	None.
Validation	None.

Back to FAP	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Interface screen in the FAP website.
Actions to be performed	When clicked, the user is directed Student Access
	Interface screen in the FAP website.
Business Object (Attribute)	None.
Validation	None.

3.15 Loan Detail

Description	Provides detail information for a specific loan.
New or Existing	Existing
User Group	\$PICLET, \$PICTEL, \$ED, Student User (only views his/her
(Screen Level)	information)
	In addition to students, this page can be accessed by PIC users or
	ED users (\$PICLET, \$PICTEL, and \$ED function groups) and is
	intended for use by the PIC user as a way to assist students with
	questions regarding their Title IV aid.
Requirements	1.079
Traceability	
Reference(s)	Student Access Loan Detail Page LOANDETL.ASP,
	WB02_LOAN_DETAIL_SVR
Business Object	StudentAccessAction, Borrower, Loan, School

3.15.1 Software Unit Logic

NSLDS I File	LOANDETL.ASP
Name:	
NSLDS II File	LoanDtl.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):



	Financial Aid Review (Link: Active Bullet Number)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Student Access Home (Link: Home)	
	 Financial Aid Review (Link: Financial Aid Review) 	
	• Loan Detail (if student has more than one loan) - (Link: Next	
	Loan)	
	FAQ (Link: FAQs)	
	Glossary (Link: Glossary)	
	Logoff (Link: Logoff)	
Gif Name:	The following graphical objects may appear on this screen:	
	• b_ldtl.gif	
	bkgrd.gif	
	home.gif	
	• lgr.gif	
	• prev.gif	
	• next.gif	
	• i-faq.gif	
	• i-gloss.gif	
	• logoff.gif	
Tab Order	1. Home	
	2. Financial Aid Review	
	3. Next Loan	
	4. FAQ's	
	5. Glossary	
	6. Logoff	
	7. URL Navigation Bar	

3.15.2 Design Details

The following screenshot highlights the functionality of the Loan Detail screen. The design of this screen may be subject to change among additional design considerations.



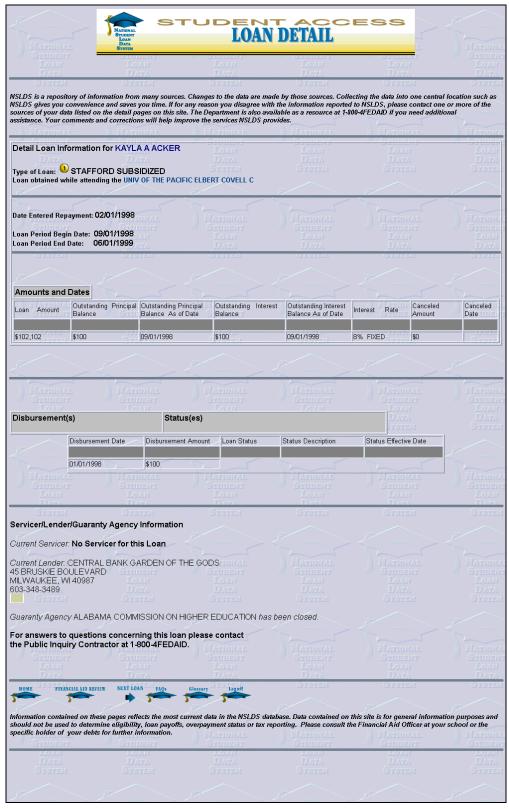


Figure 29, Loan Detail



3.15.3 Screen Functionality

Detail Loan Information for	
Element	Label
Definition/Business Rules	Displays the name of the student whose loan
	information is being viewed.
	If the Loan Type is
	PLUS DIDECT DI LIS
	DIRECT PLUS CONSOLIDATED
	DIRECT PLUS CONSOLIDATED
	Display Heading "Loan Taken out on Behalf of".
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,
-	middleInitial, lastName)
Validation	None.

	Type of Loan
Element	Label
Definition/Business Rules	Displays the type of loan that is being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (type)
Validation	None.

Loan obtained while attending the	
Element	Label
Definition/Business Rules	Displays the name of the school where the loan was obtained.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName)
Validation	None.

Date Entered Repayment	
Element	Label
Definition/Business Rules	Displays the date the student entered repayment for the loan.
	If LOAN_D_CURRENT_MATURITY_DATE is less than CURRENT DATE Display Date Entered Repayment Otherwise



Date Entered Repayment	
	Display Scheduled Start of Repayment
	Masks - The Date Entered Repayment is
	displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (repaymentStartDt)
Validation	None.

Loan Period Begin Date	
Element	Label
Definition/Business Rules	Displays the loan period begin date.
	Masks – The Loan Period Begin Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (periodBeginDt)
Validation	None.

Loan Period End Date	
Element	Label
Definition/Business Rules	Displays the loan period end date.
	Masks – The Loan Period End Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (periodEndDt)
Validation	None.

	Loan Amount
Element	Label
Definition/Business Rules	Displays the amount of the loan.
	Masks – The Loan Amount is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (originationAmt)
Validation	None.

Outstanding Principal Balance	
Element	Label
Definition/Business Rules	Displays the outstanding principal balance for the loan.



Outstanding Principal Balance	
	Masks – The Outstanding Principal Balance is
	displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (OPBAmtDue)
Validation	None.

Outstanding Principal Balance As of Date	
Element	Label
Definition/Business Rules	Displays the date of outstanding principal
	balance for the loan.
	Masks - The Outstanding Principal Balance As of
	Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (OPBUpdateDt)
Validation	None.

Outstanding Interest Balance	
Element	Label
Definition/Business Rules	Displays the interest on the outstanding principal balance for the loan.
	Masks – The Outstanding Interest Balance is
	displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan
	(outstandingIntAmtAccrued)
Validation	None.

Outstanding Interest Balance As of Date	
Element	Label
Definition/Business Rules	Displays the "as of date" for the outstanding
	interest on the outstanding principal balance for
	the loan.
	Masks - The Outstanding Interest Balance is
	displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan
	(outstandingIntUpdateDt)
Validation	None.



	Interest Rate
Element	Label
Definition/Business Rules	Displays the interest rate.
	Masks – The Interest Rate is displayed in the X.XX% format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (interestRate)
Validation	None.

Canceled Amount	
Element	Label
Definition/Business Rules	Displays the amount canceled for the loan.
	Masks – The Canceled Amount is displayed in \$X,XXX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (cancellationAL)
Validation	None.

	Canceled Date
Element	Label
Definition/Business Rules	Displays the date for the amount canceled for the loan.
	Masks – The Canceled Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (cancellationAL)
Validation	None.

Disbursement Date	
Element	Label
Definition/Business Rules	Displays the date of disbursement for the loan.
	<i>Masks</i> – The Disbursement Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (disbursementAL)
Validation	None.

Disbursement Amount	
Element	Label
Definition/Business Rules	Displays the amount of disbursement for the



Disbursement Amount	
	loan.
	Masks – The Disbursement Amount is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (disbursementAL)
Validation	None.

Loan Status	
Element	Label
Definition/Business Rules	Displays the status of the loan.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (loanStatusChgAL)
Validation	None.

Status Description	
Element	Label
Definition/Business Rules	Displays the description of the status.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (loanStatusChgAL)
Validation	None.

Status Effective Date	
Element	Label
Definition/Business Rules	Displays the effective date for the status.
	Masks – The Status Effective Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Loan (loanStatusChgAL)
Validation	None.

Servicer/Lender/Guaranty Agency Information	
Element	Label
Definition/Business Rules	Displays the name, address, URL, and phone number (if phone number is available) of the Servicer. If there is no servicer listed, it should state the following: No Servicer for this loan.
	If there is no phone number, it should state the following: Phone not available.



Servicer/Lender/Guaranty Agency Information

Displays the name, address, URL, and phone number (if phone number is available) of the lender. If there is no lender listed, it should state the following:

Lender for this loan.

If there is no phone number, it should state the following:

Phone not available.

Displays the name, address, URL, and phone number (if phone number is available) of the guaranty agency. If there is no Guaranty Agency is listed, it should state the following:

No Guaranty Agency for this loan.

If there is no phone number, it should state the following:

Phone not available.

The following text should be displayed only for students:

For answers to questions concerning this loan please contact the Public Inquiry Contractor at 1-800-4FEDAID.

If the Validation_Translation_Table Lookup_Type_Name of WEB_STUDENT_LOAN_TYPE contains the following Lookup_Result:

FFEL CONSOLIDATED
FFEL REFINANCED
STAFFORD SUBSIDIZED
STAFFORD UNSUBSIDIZED
PLUS
SUPPLEMENT LOAN

Display the Current Servicer
Display the Current Lender
Display the Current Guaranty Agency.

If the Validation_Translation_Table Lookup_Type_Name of



Servicer/Lender/Guaranty Agency Information	
	WEB_STUDENT_LOAN_TYPE_ contains the
	following Lookup_Result:
	DIRECT STAFFORD SUBSIDIZED
	DIRECT STAFFORD UNSUBSIDIZED
	DIRECT PLUS
	DIRECT CONSOLIDATED SUBSIDIZED
	DIRECT CONSOLIDATED UNSUBSIDIZED
	DIRECT PLUS CONSOLIDATED
	Display the Current Servicer.
	If the Validation_Translation_Table
	Lookup_Type_Name of
	WEB_STUDENT_LOAN_TYPE contains the
	following Lookup_Result:
	FEDERAL PERKINS
	PERKINS EXPANDED LENDING
	FEDERALLY INSURED
	INCOME CONTINGENT
	NATIONAL DIRECT STUDENT LOAN
	NATIONAL DEFENSE LOAN
	Populate the Current Servicer with the
	School_Branch_Name.
	If the SCH_BR CURR_OPERATING Indicator is equal to "C",
	Indicate that the school has lost its eligibility.
	If the SCH_BR CURR_OPERATING Indicator is
	equal to "M",
	Indicate that the school has been transitioned.
	Masks – The Phone Number is displayed in the
	123-456-7890 format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Servicer (orgName,
	orgType, orgStreet, orgCity, orgState, orgZip, contactPhone, contactURL), Lender (orgName,
	orgType, orgStreet, orgCity, orgState, orgZip,
	contactPhone, contactURL), GA (orgName,
	orgType, orgStreet, orgCity, orgState, orgZip,
	contactPhone, contactURL, contactEmail)
Validation	None.



Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
	Access Home screen.
Business Object (Attribute)	None.
Validation	None.

Financial Aid Review	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Financial Aid
	Review screen.
Actions to be performed	When clicked, the user is directed to the Financial
	Aid Review screen.
Business Object (Attribute)	None.
Validation	None.

Next Loan	
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the next loan in the Loan Detail screen.
Actions to be performed	When clicked, the user views the detail
	information for the next loan in the Loan Detail
	screen.
Business Object (Attribute)	None.
Validation	None.

	Previous Loan
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the previous loan in the Loan Detail screen.
Actions to be performed	When clicked, the user views the detail
	information for the previous loan in the Loan
	Detail screen.
Business Object (Attribute)	None.
Validation	None.

FAQ	
Element	Link
Definition/Business Rules	Allows a user to navigate to the FAQ screen.
Actions to be performed	When clicked, the user is directed to the FAQ
	screen.
Business Object (Attribute)	None.



FAQ	
Validation	None.

Glossary		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the glossary screen.	
Actions to be performed	When clicked, the user is directed to the glossary	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

Logoff		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the logoff screen.	
Actions to be performed	When clicked, the user is directed to the logoff	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.16 Aid Overpayment Detail

Description	Provides detail information for an aid overpayment.	
New or Existing	Existing	
User Group	\$PICLET, \$PICTEL, \$ED, Student User (only views his/her	
(Screen Level)	information)	
	In addition to students, this page can be accessed by PIC users or ED users (\$PICLET, \$PICTEL, and \$ED function groups) and is intended for use by the PIC user as a way to assist students with questions regarding their Title IV aid.	
Requirements	1.103	
Traceability		
Reference(s)	Aid Overpayment Detail Page AIDODETL.ASP	
Business Object	StudentAccessAction, Borrower, School, Overpayment, ED	

3.16.1 Software Unit Logic

NSLDS I File	AIDODETL.ASP
Name:	
NSLDS II File	AidOvrpmtDtl.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on



	user access privileges):	
	Financial Aid Review (Link: Active Bullet Number)	
Post-Status:	This screen allows a user to navigate to any of the following screens	
	(depending on user access privileges):	
	Student Access Home (Link: Home)	
	 Financial Aid Review (Link: Financial Aid Review) 	
	 Aid Overpayment Detail (if student has more than one Aid 	
	Overpayment) - (Link: Next Aid Overpayment)	
	• FAQ (Link: FAQs)	
	Glossary (Link: Glossary)	
	Logoff (Link: Logoff)	
Gif Name:	The following graphical objects may appear on this screen:	
	Aidop_detl.gif	
	Bkgrd.gif	
	Home.gif	
	• lgr.gif	
	prev_aidop.gif	
	next_aidop.gif	
	• i-faq.gif	
	• i-gloss.gif	
	Logoff.gif	
Tab Order	1. Home	
	2. Financial Aid Review	
	3. Next Aid Overpayment	
	4. FAQ's	
	5. Glossary	
	6. Logoff	
	7. URL Navigation Bar	

3.16.2 Design Details

The following screenshot highlights the functionality of the Aid Overpayment Detail screen. The design of this screen may be subject to change among additional design considerations.



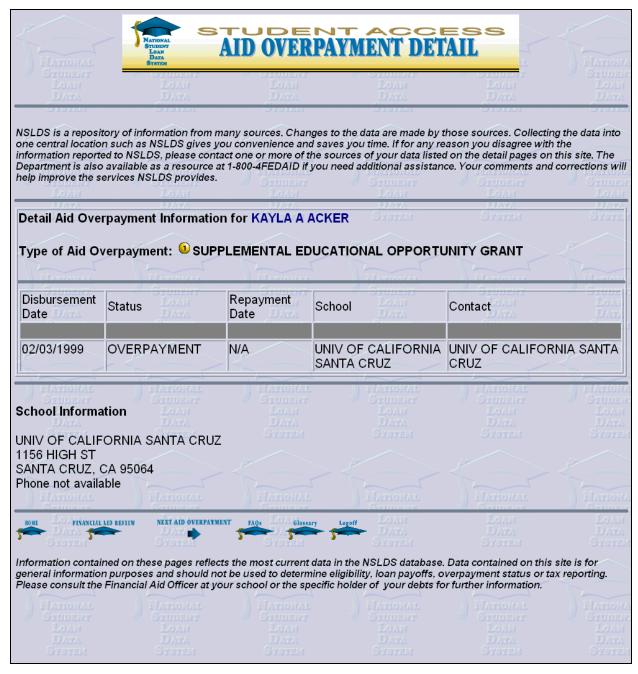


Figure 30, Aid Overpayment Detail



3.16.3 Screen Functionality

Detail Aid Overpayment Information for	
Element	Label
Definition/Business Rules	Displays the name of the student whose aid
	overpayment information is being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,
	middleInitial, lastName)
Validation	None.

Type of Aid Overpayment	
Element	Label
Definition/Business Rules	Displays the type of aid overpayment being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Overpayment (type)
Validation	None.

Disbursement Date		
Element	Label	
Definition/Business Rules	Displays the date of disbursement.	
	Masks - The Disbursement Date is displayed in	
	the MM/DD/CCYY format.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, Overpayment	
	(disbursementDt)	
Validation	None.	

Status	
Element	Label
Definition/Business Rules	Displays the status of the aid overpayment
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Overpayment (status)
Validation	None.

Repayment Date	
Element	Label
Definition/Business Rules	Displays the repayment date (if status is repaid).



Repayment Date	
	Masks – The Repayment Date is displayed in the MM/DD/CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Overpayment (repaymentDt)
Validation	None.

School	
Element	Label
Definition/Business Rules	Displays the school name where the aid overpayment occurred.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName)
Validation	None.

Contact	
Element	Label
Definition/Business Rules	Displays the contact name at the school where the
	aid overpayment occurred.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName), ED
	(orgName)
Validation	None.

School Information	
Element	Label
Definition/Business Rules	Displays the name, address, and phone number
	(if phone number is available) of the school.
	If a customer service contact for the school exists
	in the database, the specific contact information is
	displayed. If there is no customer service contact
	for the school, the school's general address is
	displayed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName,
	orgStreet, orgCity, orgState, orgZip,
	contactPhone, contactURL, contactEmail)
Validation	None.

Home	
Element	Link



Home	
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
-	Access Home screen.
Validation	None.

Financial Aid Review	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Financial Aid
	Review screen.
Actions to be performed	When clicked, the user is directed to the Financial
	Aid Review screen.
Business Object (Attribute)	None.
Validation	None.

Next Aid Overpayment	
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the next aid overpayment in the Aid
	Overpayment Detail screen.
Actions to be performed	When clicked, the user views the detail
	information for the next aid overpayment in the
	Aid Overpayment Detail screen.
Business Object (Attribute)	None.
Validation	None.

Previous Aid Overpayment	
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the previous loan in the Loan Detail screen.
Actions to be performed	When clicked, the user views the detail
	information for the previous loan in the Loan
	Detail screen.
Business Object (Attribute)	None.
Validation	None.

FAQ	
Element	Link
Definition/Business Rules	Allows a user to navigate to the FAQ screen.
Actions to be performed	When clicked, the user is directed to the FAQ
	screen.
Business Object (Attribute)	None.
Validation	None.



Glossary	
Element	Link
Definition/Business Rules	Allows a user to navigate to the glossary screen.
Actions to be performed	When clicked, the user is directed to the glossary
	screen.
Business Object (Attribute)	None.
Validation	None.

Logoff	
Element	Link
Definition/Business Rules	Allows a user to navigate to the logoff screen.
Actions to be performed	When clicked, the user is directed to the logoff
	screen.
Business Object (Attribute)	None.
Validation	None.

3.17 Grant Detail

Description	Provides detail information for a specific grant.
New or Existing	Existing
User Group	\$PICLET, \$PICTEL, \$ED, Student User (only views his/her
(Screen Level)	information)
	In addition to students, this page can be accessed by PIC users or ED users (\$PICLET, \$PICTEL, and \$ED function groups) and is intended for use by the PIC user as a way to assist students with questions regarding their Title IV aid.
Requirements	1.104
Traceability	
Reference(s)	Student Access Grant Detail Page, WB03_GRANT_DETAIL_SVR
Business Object	StudentAccessAction, Borrower, School, Grant

3.17.1 Software Unit Logic

NSLDS I File	AIDODETL.ASP
Name:	
NSLDS II File	AidOvrpmtDtl.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on user access privileges):
	Financial Aid Review (Link: Active Bullet Number)



Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges):	
	Student Access Home (Link: Home) Fig. 1.1.1. Fig	
	Financial Aid Review (Link: Financial Aid Review) Count Date: I (if steel and become and thousand Count) (Link: Financial Aid Review)	
	 Grant Detail (if student has more than one Grant) - (Link: Next Grant) 	
	FAQ (Link: FAQs)	
	Glossary (Link: Glossary)	
	Logoff (Link: Logoff)	
Gif Name:	The following graphical objects may appear on this screen:	
	 b_gdtl.gif bkgrd.gif home.gif lgr.gif prev_g.gif nxt_g.gif i-faq.gif i-gloss.gif Logoff.gif 	
Tab Order	 Home Financial Aid Review Next Grant FAQ's Glossary Logoff 	
	7. URL Navigation Bar	

3.17.2 Design Details

The following screenshot highlights the functionality of the Grant Detail screen. The design of this screen may be subject to change among additional design considerations.



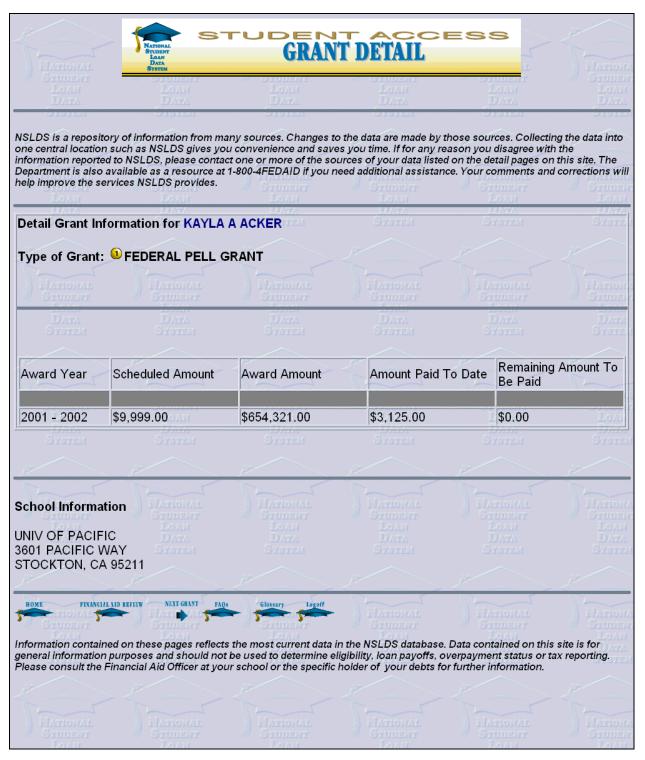


Figure 31, Grant Detail



3.17.3 Screen Functionality

Detail Grant Information for	
Element	Label
Definition/Business Rules	Displays the name of the student whose grant
	information is being viewed.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Borrower (firstName,
	middleInitial, lastName)
Validation	None.

Type of Grant		
Element	Label	
Definition/Business Rules	Displays the type of grant being viewed.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, Grant (type)	
Validation	None.	

Award Year	
Element	Label
Definition/Business Rules	Displays the award year.
	Masks - The Award Year is displayed in the
	CCYY - CCYY format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (awardYearBegin,
	awardYearEnd)
Validation	None.

Scheduled Amount	
Element	Label
Definition/Business Rules	Displays the scheduled grant amount.
	Masks – The Scheduled Amount is displayed in \$X,XXX.XX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (scheduledAmt)
Validation	None.



Award Amount		
Element	Label	
Definition/Business Rules	Displays the award amount.	
	Masks – The Award Amount is displayed in \$X,XXX.XX format.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, Grant (awardAmt)	
Validation	None.	

Amount Paid To Date	
Element	Label
Definition/Business Rules	Displays the amount that has been paid to date.
	Masks – The Amount Paid To Date is displayed in \$X,XXX.XX format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, Grant (disbursedAmt)
Validation	None.

Remaining Amount To Be Paid		
Element	Label	
Definition/Business Rules	Displays the remaining amount to be paid.	
	Masks – The Remaining Amount To Be Paid is displayed in \$X,XXX.XX format.	
Actions to be performed	None.	
Business Object (Attribute)	StudentAccessAction, Grant (remainingAmt)	
Validation	None.	

School Information	
Element	Label
Definition/Business Rules	Displays the name, address, and phone number (if phone number is available) of the school.
	If a customer service contact for the school exists in the database, the specific contact information is displayed. If there is no customer service contact for the school, the school's general address is displayed.
	Masks – The Phone Number is displayed in 123- 456-7890 format.
Actions to be performed	None.
Business Object (Attribute)	StudentAccessAction, School (orgName, orgType,



School Information	
	orgStreet, orgCity, orgState, orgZip, contactPhone)
Validation	None.

Home	
Element	Link
Definition/Business Rules	Allows a user to navigate to the Student Access
	Home screen.
Actions to be performed	When clicked, the user is directed to the Student
_	Access Home screen.
Business Object (Attribute)	None.
Validation	None.

Financial Aid Review		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the Financial Aid	
	Review screen.	
Actions to be performed	When clicked, the user is directed to the Financial	
_	Aid Review screen.	
Business Object (Attribute)	None.	
Validation	None.	

Next Grant	
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the next grant in the Grant Detail screen.
Actions to be performed	When clicked, the user views the detail
	information for the next grant in the Grant Detail
	screen.
Business Object (Attribute)	None.
Validation	None.

Previous Grant	
Element	Link
Definition/Business Rules	Allows a user to view the detail information for
	the previous grant in the Grant Detail screen.
Actions to be performed	When clicked, the user views the detail
_	information for the previous grant in the Grant
	Detail screen.
Business Object (Attribute)	None.
Validation	None.



FAQ		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the FAQ screen.	
Actions to be performed	When clicked, the user is directed to the FAQ	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

Glossary	
Element	Link
Definition/Business Rules	Allows a user to navigate to the glossary screen.
Actions to be performed	When clicked, the user is directed to the glossary
	screen.
Business Object (Attribute)	None.
Validation	None.

Logoff		
Element	Link	
Definition/Business Rules	Allows a user to navigate to the logoff screen.	
Actions to be performed	When clicked, the user is directed to the logoff	
	screen.	
Business Object (Attribute)	None.	
Validation	None.	

3.18 Logoff

Description	Allows a user to log off the SAFAR website.
New or Existing	Existing
User Group	Student User (only views his/her information)
(Screen Level)	
Requirements	1.081
Traceability	
Reference(s)	Student Access Logoff Page LOGOFF.ASP
Business Object	None.

3.18.1 Software Unit Logic

NSLDS I File	LOGOFF.ASP
Name:	
NSLDS II File	LogOff.jsp
Name:	
Pre-Status:	This screen is accessible from the following screens (depending on



	user access privileges):	
	 Financial Aid Review (Link: Logoff) Loan Detail (Link: Logoff) Grant Detail (Link: Logoff) 	
	Aid Overpayment Detail (Link: Logoff)	
Post-Status:	This screen allows a user to navigate to any of the following screens (depending on user access privileges): • Student Access Home (Pushbutton: Close Browser)	
Gif Name:	The following graphical objects may appear on this screen:	
	• None.	
Tab Order	1. Close Browser	
	2. URL Navigation Bar	

3.18.2 Design Details

The following screenshot highlights the functionality of the Logoff screen. The design of this screen may be subject to change among additional design considerations.



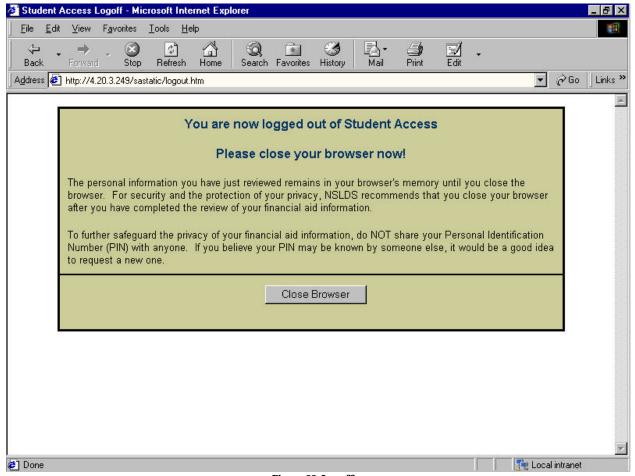


Figure 32, Logoff



3.18.3 Screen Functionality

Please close your browser now!	
Element	Label
Definition/Business Rules	The following text should be displayed in the screen:
	The personal information that you have just reviewed remains in your browser's memory until you close the browser. For security and the protection of your privacy, NSLDS recommends that you close your browser after you have completed the review of your financial aid information.
	To further safeguard the privacy of your information, do NOT share your Personal Identification Number (PIN) with anyone. If you believe your PIN may be known by someone else, it would be a good idea to request a new one.
Actions to be performed	None.
Business Object (Attribute)	None.
Validation	None.

Close Browser	
Element	Pushbutton
Definition/Business Rules	Allows a user to close their browser.
Actions to be performed	When clicked, the user's browser closes.
Business Object (Attribute)	None.
Validation	None.